



ASX ANNOUNCEMENT AND MEDIA RELEASE

24 July 2020

ENTITLEMENT OFFER - Dispatch of Prospectus and Supplementary Prospectuses

Avenira Limited (ASX:AEV) (**Avenira**) is pleased to announce that it has today completed the dispatch of the Prospectus, First Supplementary Prospectus, Second Supplementary Prospectus and Entitlement and Acceptance Forms for the fully underwritten, non-renounceable, pro rata entitlement offer to eligible shareholders, announced by the Company on 16 July 2020 (**Entitlement Offer**).

The Entitlement Offer to eligible shareholders is on the basis of two new fully paid ordinary shares (**New Shares**) for every seven fully paid ordinary shares in the Company (**Shares**) held by eligible shareholders, at an issue price of \$0.008 per New Share, to raise up to approximately A\$1,158,556 (before costs).

Eligible shareholders are those shareholders who held Shares at 5:00pm WST on 21 July 2020 (**Record Date**) and had a registered address in Australia or New Zealand.

Please refer to the Prospectus dated 16 July 2020, the First Supplementary Prospectus dated 16 July 2020 and the Second Supplementary Prospectus dated 23 July 2020 for further information about the Entitlement Offer.

This announcement has been authorised by Brett Clark on behalf of the Board of Avenira Limited.

Brett Clark
Executive Chairman
+618 9264 7000

avenira.com