

**Southern Hemisphere
Mining Limited**

ABN: 17 140 494 784

Suite 12
11 Ventnor Avenue
WEST PERTH, WA
Australia, 6005

Postal Address:
PO Box 1240
West Perth WA 6872

Phone: +61 (0) 8 6245 2050
Fax: +61 (0) 8 6245 2055

Website: shmining.com.au

Directors:
Chairman
Mark Stowell

Directors
David Lenigas
Keith Coughlan

Company Secretary:
Jessamyn Lyons

Issued Capital:
108,639,892

Corporate Information:
ASX Code: SUH

Non-Renounceable Rights Issue to Raise up to \$540,000
Highlights

- One for two non-renounceable rights issue to raise up to ~\$540,000
- Funds to be used to accelerate work at the Company's Colina2 gold prospect in Chile and for general working capital.

Southern Hemisphere Mining Limited is pleased to announce a one for two non-renounceable rights issue to raise up to approximately \$540,000. Funds raised will be used to further advance the Company's Chilean assets, particularly the Colina2 gold prospect and for working capital. The Company recently announced that work has commenced at Colina2 and anticipates having results of that work shortly.

Under the offer, eligible shareholders will be offered one new fully paid ordinary share for every two shares held on the record date of 30 July 2020 (**Record Date**) at an issue price of 1 cent per share.

The Rights Issue is open to all eligible shareholders who have a registered address within Australia or New Zealand, and who hold Shares on the Record Date.

The anticipated timetable for the issue is as follows –

Ex-date	29 July 2020
Record Date	30 July 2020
Offer booklet sent to eligible Shareholders and offer opens	4 August 2020
Offer closes	13 August 2020
Announce results of offer	18 August 2020
Issue New Shares	20 August 2020

The above timetable is subject to change, in accordance with the Listing Rules and Corporations Act.

All new Shares issued will rank equally with existing shares on issue.

A cleansing notice in accordance with section 708AA(2)(f) of the Corporations Act (as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84) and appendix 3B for the shares to be offered accompany this announcement.

This announcement is authorised by the Board of Southern Hemisphere Mining Limited.

CONTACTS:

For further information on this update or the Company generally, please visit our website at www.shmining.com.au or contact:

Keith Coughlan
kcoughlan@shmining.com.au
Telephone: +61 (0) 419 996 333