



ANNUAL GENERAL MEETING
29 JULY 2020

Volt Power Group Proxy Results

		For		Against		Abstain	
		Votes [Mn]	%	Votes [Mn]	%	Votes [Mn]	%
Resolution 1	<i>Approval of Remuneration Report</i>	1,926.5	99.5	8.9	0.5	N/A	N/A
Resolution 2	<i>Re-election of Simon Higgins</i>	3,598.1	99.8	5.9	0.2	774.5	21.5
Resolution 3	<i>Ratification Share Issue</i>	2,045.5	99.7	5.6	0.3	1,371.5	66.9



ANNUAL GENERAL MEETING

PRESENTATION

Disclaimer

Important notices and competent person's statement

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Acceptance

Each recipient of this document is deemed to have accepted the qualifications, limitations and disclaimers contained herein.

Business Overview

Innovative Equipment Supply Delivering Clients Enhanced Productivity and Cost Benefits



Waste Heat to Power

WESCONE

W300-4



Proprietary Crushers

ecoQUIP



Solar Lithium Light / Comms Towers

Resource Sector Focus



ATEN

Building Momentum

ATEN Waste Heat to Power



A Zero Emission, Baseload and Low Cost power generation solution utilising industrial waste heat otherwise vented to atmosphere



ATEN
[100%]



**Open
Cycle GT**

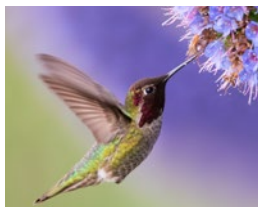




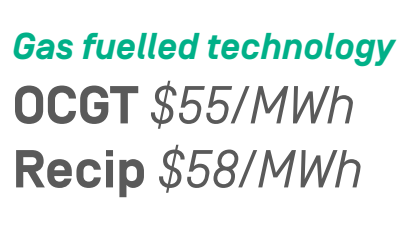




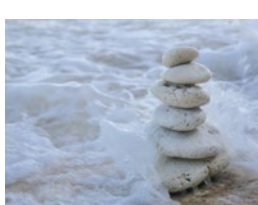








2019/20 Achievements & Opportunities

- ***LCOE¹ 40% cheaper than equivalent solar hybrid creates compelling value proposition***
- ***350MW+ ATEN OCGT & Recip retrofit potential in WA power generation alone***
- ***New Australian Innovation Patent filed for specific ATEN applications***
- ***Completing Stage 1 of a two Stage feasibility to install a 14MW ATEN at existing WA OCGT power station***
- ***Working with Genus/ECM to complete Stage 1 feas. & comprehensive EPC delivery solution***
- ***Multiple presentations to potential customers with significant WA heat resources***
- ***Compatible with hydrogen fuelled transition technologies***
- ***Industrial carbon footprint assessed on Carbon Intensity not renewables***

1. Levelised cost of Energy based on ARENA Methodology @ 8% discount rate

Six Reasons Why ATEN



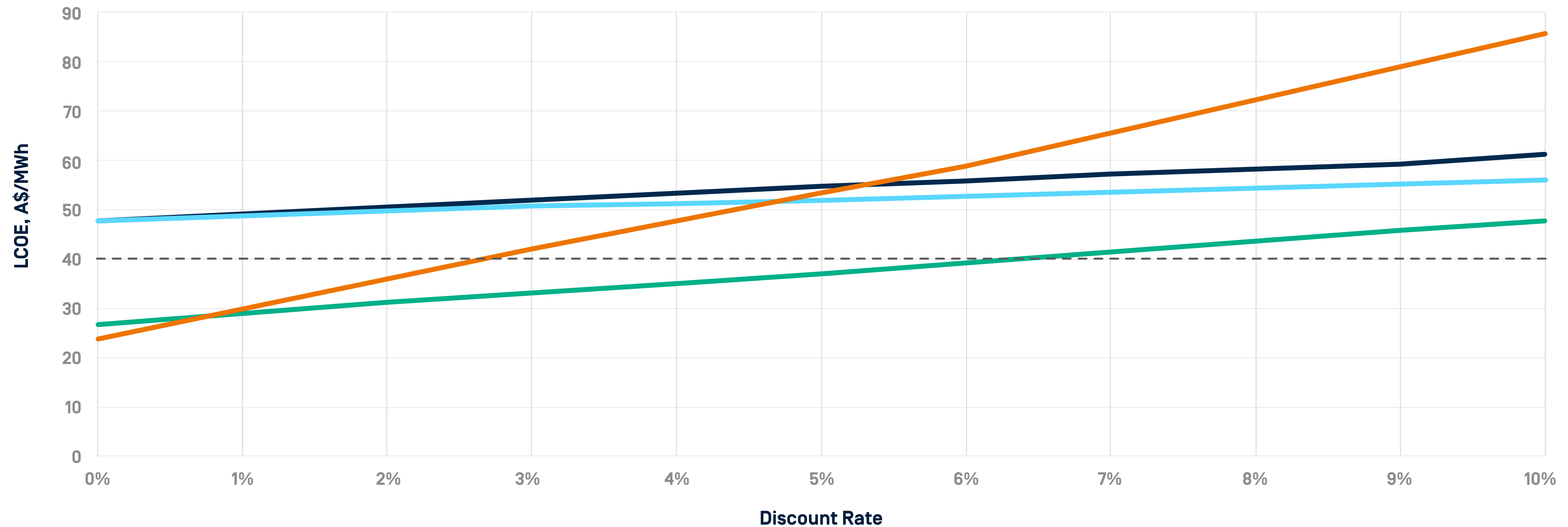
		ATEN Capability	Benefit
 1 Energy Efficiency	>	 Efficiency & Renewables the key to climate change mitigation <i>(International Energy Agency)</i>	 OCGT efficiency up ~20% <i>OCGT + ATEN 48% efficiency up from ~40%. Superior to medium speed recip engine ~44%</i>
 2 Cost Efficiency (LCOE)¹	>	<div> <div>  Zero-emissions technology ATEN² \$48/MWh Solar \$77/MWh </div> <div>  Gas fuelled technology OCGT \$55/MWh Recip \$58/MWh </div> </div>	 40% Cheaper vs Solar <i>Cheapest generation option where waste heat is available</i>
 3 Lower Emissions	>	 Emissions reduction equivalent to a 76MW [AC] Solar array from a 21MW ATEN	 102,000 t.p.a. CO₂ Abatement <i>Scope 1 Emissions reduction</i>
 4 Grid Stability	>	 Enhanced Grid Stability: Zero Emission Baseload <i>ATEN Superior to solar intermittent instability</i>	 Zero emission Baseload <i>Baseload generation stability</i>
 5 No Water	>	 No requirement for water resources eliminating cost and environmental approvals	 Zero water consumption
 6 Autonomous Operation	>	 No operating personnel required	 Zero Personnel Required <i>Fully automated</i>

1. LCOE calculated according to ARENA methodology using 8% discount rate, site delivered gas price \$3/GJ ; 2. OCGT installation

ATEN LCOE Comparison Graph



Discount Rate vs LCOE¹ (A\$/MWh) New Solar, ATEN, Gas Turbine and Gas Reciprocating Capacity & Marginal Gas Cost



● Solar
 ● ATEN
 ● Gas Turbine
 ● Gas Recip.

¹LCOE calculated according to ARENA methodology using 8% WACC & site delivered gas price \$3/GJ.



Key Markets Responding

EcoQuip Solar Light & Comms Towers



The Strategy - displace diesel fuelled light towers & supply 'best in class' autonomous network reinforcement solar comms towers



2019/20 Achievements & Opportunities

- ***Zero OPEX & emissions Vs diesel light towers creates compelling customer value proposition***
- ***There are thousands of diesel fuelled light towers servicing the resources, construction and road maintenance markets in Australia & globally***
- ***Chevron & BHP trials transitioning to rental contract negotiations subject final trial completion***
- ***2020 Chevron Harry Butler Award winner - EcoQuip MSLT***
- ***20x new MSLT / MSCT Gen4 unit manufacture commenced - completion scheduled Sept 2020***
- ***New trial & hire negotiations for light & autonomous Wi-Fi mesh networks continuing***
- ***US Supply chain partner negotiations advancing - US market potential is enormous***
- ***Existing MSLT Gen3 rental fleet CY19 utilisation ~60%***
- ***Volt ownership increased to 57% & arrangement to increase to 67% subject to funding***

Six Reasons Why EcoQuip Mobile Solar



EcoQuip Mobile Solar Capability

1 *Robust Design & Build*



US Military contractor design, fabrication, electronics and software partners

2 *Reliable Power Budget*



First performance equiv. solar light to diesel fuelled performance (industry leading charge, storage & efficiency)

3 *No Client CAPEX/OPEX*



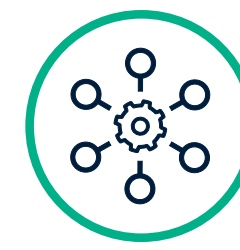
EcoQuip rental tariff ~50% of diesel light tower OPEX

4 *Zero Emissions*



Scope 1 emission reduction

5 *Autonomous Integration*



GPS, Wi-Fi, 4G with data / CCTV telemetry integration

6 *Active Power Management*



Predictive dynamic performance features (reliability) & data analytics



WESCON

New Value Imminent

Wescone Crushing Equipment

WESCONE

Wescone W300 crusher is globally unique & specifically designed for iron ore sector ISO3082 sample systems & metallurgical laboratory analysis



Wescone
(100%)

2019/20 Achievements & Opportunities

- ***BHP 5-Year Purchase Service Exchange Contract Finalisation Imminent***
- ***BHP to replace ~20 crusher installations with the Wescone W300 Series 4***
- ***Estimated average annual revenues ~\$1.4M***
- ***BHP to re-establish as Wescone's largest customer post contract execution***
- ***W300 Series 4 has ~60% dimensional lump acceptance capability and enhanced tensile stress capacity Vs W300 Series 3 crusher***
- ***Wescone continuing to trade positively generating cashflow (excluding BHP)***
- ***Legal claim against Wescone vendor to continue to recover damages – October trial dates***

5 Reasons Why Wescone W300 Crusher

WESCONE

Wescone W300 Crusher Capability

1 Robust Lifecycle Performance



Enhance sample system reliability & availability – reduced maintenance cost & improved productivity

2 Single Pass Consistency



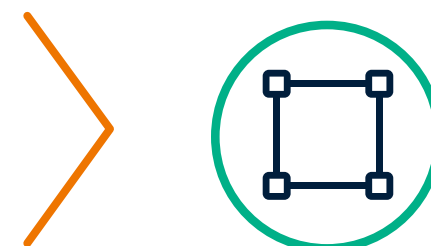
Unique for specification class of crusher. No requirement oversize output re-circulation – simplified reduced cost design

3 Variable output size adjustment



Dynamic for system output variability requirements

4 Reduced Sample System CAPEX



Simplified Solution Design & reduce infrastructure costs

5 Low Mass



Ease of maintenance change-out, improved safety and simple design installation

Next Steps Footprint & Earnings Growth



- *Complete Stage 1 of two stage ATEN Feasibility Study*
- *Facilitate client decision to approve ATEN Stage 2 Feasibility Study*
- *Continue client business development & finalise formal consortium EPC delivery arrangements*
- *Wrap up ATEN IP protection strategy (IP assessment)*
- *Secure first ATEN installation*
- *Accelerate revenue & earnings growth*



- *Closed-out existing trial arrangements and supply negotiations*
- *Expand existing MSLT & MSCT fleet and maximise fleet utilisation*
- *Secure USA distribution partner*
- *Revisit Australian east coast deployment partnership*
- *Accelerate revenue & earnings growth*



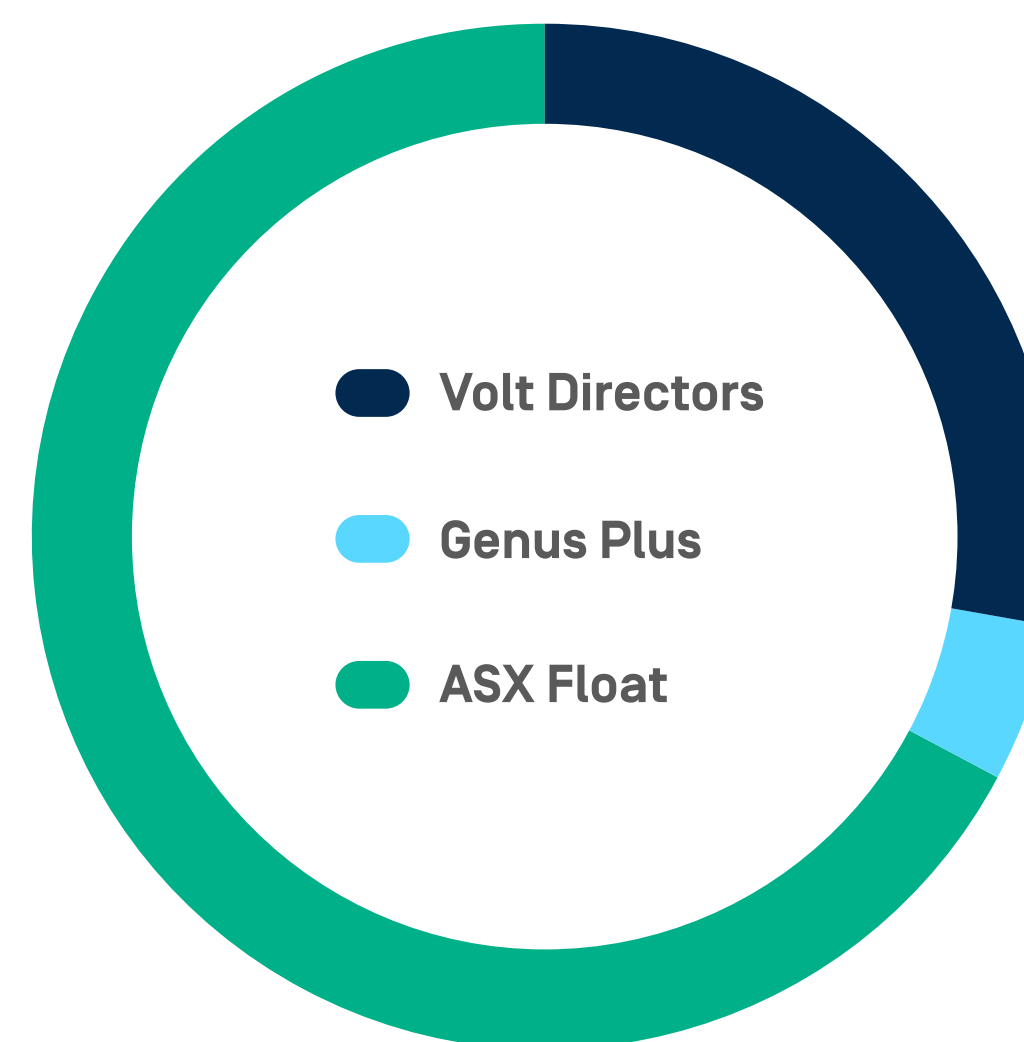
- *Manufacture / supply ~20 new M300 Series 4 crushers to BHP's Pilbara operations*
- *Wrap up Wescone IP protection strategy (IP assessment)*
- *Expand deployed Wescone W300 footprint (Australia & international)*
- *Accelerate revenue & earnings growth*

Corporate and Management

Capital Structure

Shares on issue	9,170M
Options on issue	215M
Market Cap [@0.1c / Share]	\$9.17M
Cash [forecast 31 July 2020]	0.8M
Debt	\$0.2M
Enterprise Value	~\$10M

Existing Share Register



Corporate Achievements

- Arranged placement of 2Bn existing shares sold down by ECM (in liquidation)
- Completed placement of 750Mn new shares to raise \$0.75M in new equity funding

Board

Simon Higgins	Non-Executive Chairman
Adam Boyd	CEO & Managing Director
Peter Torre	NED & Company Secretary

Management

Dave Sharp	GM, EcoQuip
Tim Banner	Lead Process Engineer
Richard Jarvis	Chief Financial Officer

Q & A

The background is a solid dark blue. It features abstract, flowing wavy lines in shades of purple and pink on the left side, and a series of thin, light blue lines forming a grid-like pattern that curves across the right side. The text 'Q & A' is centered in a large, white, sans-serif font.