

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme WHITEHAWK LIMITED

ACN/ARSN ACN 620 459 823

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 28-Jul-2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	8,932,906	8,932,906	5.19%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	8,932,906 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	8,932,906 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	10-Jun-20	352,860.77 AUD		5,189,129 Common Stock
Credit Suisse Equities (Australia) Limited	11-Jun-20	5,677.43 AUD		89,741 Common Stock

Credit Suisse Equities (Australia) Limited	12-Jun-20	6,177.25 AUD		103,150 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jun-20	6,982.10 AUD		121,450 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jun-20	12,580.07 AUD		227,060 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-20	30,095.86 AUD		-544,849 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-20	3,221.41 AUD		58,571 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jun-20	1,031.0 AUD		19,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Jun-20	25,430.53 AUD		448,731 Common Stock
Credit Suisse Equities (Australia) Limited	19-Jun-20	26,600.0 AUD		475,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jun-20	31,315.13 AUD		-604,728 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jun-20	26,388.69 AUD		315,175 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jun-20	220,835.64 AUD		2,583,353 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jun-20	64,593.0 AUD		-1,139,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jun-20	10,125.0 AUD		-175,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jun-20	126,900.77 AUD		1,459,962 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jun-20	21,420.98 AUD		235,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-20	35,798.16 AUD		-430,175 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-20	231,925.12 AUD		-3,140,439 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-20	111,637.82 AUD		1,326,404 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-20	5,957.0 AUD		-68,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-20	329,623.96 AUD		-3,636,525 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-20	6,934.14 AUD		82,821 Common Stock
Credit Suisse Equities (Australia) Limited	26-Jun-20	36,135.07 AUD		-429,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Jun-20	12,075.0 AUD		-150,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Jun-20	46,140.0 AUD		556,628 Common Stock

Credit Suisse Equities (Australia) Limited	29-Jun-20	40,185.87 AUD		-472,135 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-20	14,096.20 AUD		175,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-20	800.0 AUD		10,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jun-20	891.0 AUD		-11,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jun-20	2,802.0 AUD		-34,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jun-20	860.0 AUD		10,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jun-20	60,779.37 AUD		707,162 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jul-20	19,434.06 AUD		-238,202 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jul-20	36,592.46 AUD		439,047 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jul-20	110,099.35 AUD		-1,271,462 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jul-20	870.0 AUD		-10,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jul-20	930.73 AUD		10,030 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jul-20	171,780.71 AUD		1,938,535 Common Stock
Credit Suisse Equities (Australia) Limited	3-Jul-20	39,757.83 AUD		-477,798 Common Stock
Credit Suisse Equities (Australia) Limited	3-Jul-20	26,964.74 AUD		304,500 Common Stock
Credit Suisse Equities (Australia) Limited	6-Jul-20	937.89 AUD		-10,030 Common Stock
Credit Suisse Equities (Australia) Limited	6-Jul-20	54,547.32 AUD		590,339 Common Stock
Credit Suisse Equities (Australia) Limited	6-Jul-20	6,671.87 AUD		71,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-Jul-20	9,535.0 AUD		-104,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-Jul-20	528.0 AUD		-6,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-Jul-20	24,485.98 AUD		275,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jul-20	1,850.0 AUD		-20,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jul-20	51,438.0 AUD		548,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jul-20	19,861.14 AUD		-225,000 Common Stock

Credit Suisse Equities (Australia) Limited	9-Jul-20	13,818.65 AUD		146,475 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jul-20	12,291.75 AUD		-136,575 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jul-20	1,380.0 AUD		15,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-Jul-20	2,710.0 AUD		30,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-Jul-20	13,203.35 AUD		161,532 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jul-20	8,973.33 AUD		-100,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jul-20	9,011.06 AUD		113,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jul-20	42,089.79 AUD		-521,658 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jul-20	4,000.0 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jul-20	9,295.58 AUD		114,401 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jul-20	5,330.0 AUD		-65,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jul-20	1,229.0 AUD		15,550 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jul-20	16,519.27 AUD		-203,849 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jul-20	4,266.0 AUD		54,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jul-20	19,332.0 AUD		231,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jul-20	1,260.0 AUD		15,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jul-20	5,165.0 AUD		60,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jul-20	12,000.0 AUD		-150,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jul-20	1,075.0 AUD		-12,500 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jul-20	12,503.48 AUD		139,481 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jul-20	455.0 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jul-20	5,597.35 AUD		60,676 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jul-20	13,648.0 AUD		148,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jul-20	2,720.0 AUD		-30,000 Common Stock

Credit Suisse Equities (Australia) Limited	28-Jul-20	16,085.32 AUD		113,551 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jul-20	398,469.46 AUD		2,879,138 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jul-20	70,089.32 AUD		512,239 Common Stock

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 30-Jul-2020