



Market Announcement

31 July 2020

Annual General Meeting Weblink

Focus realises that there might be not working for everyone. In case the link contained in the Notice of Meeting does not work, please use the link below to join the meeting.

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZTNjMDVIMmUtYjg0Zi00YjA0LWJiMWQtNzc5NGJhOGQ1Njk5%40thread.v2/0?context=%7b%22Tid%22%3a%2253432568-3ad5-42c4-97f4-1441d4620a63%22%2c%22Oid%22%3a%228087e1fa-00bf-43d4-bafa-5b447cb1f690%22%2c%22IsBroadcastMeeting%22%3a%22true%22%7d

We apologise for any inconvenience this may have caused.

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The release of this ASX announcement was authorised by
Mr Zhaoya Wang, CEO of Focus Minerals Ltd.

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About Focus Minerals Limited (ASX: FML)

Focus Minerals is a Perth-based, ASX-listed gold exploration company focused on delivering shareholder value from its 100%-owned Laverton Gold Project and Coolgardie Gold Project, in Western Australia's Goldfields.

The flagship Laverton Gold Project covers 386km² area of highly prospective ground that includes the historic Lancefield and Chatterbox Trend mines. Focus' priority target is to confirm sufficient gold mineralisation at the Beasley Sheer Zone, Lancefield-Wedge Thrust and Karridale to support a Stage 1 production restart at Laverton. In parallel, Focus is working to advance key Laverton resource growth targets including Sickle, Ida-H and Burtville South.

Focus is committed to delivering shareholder value from the Coolgardie Gold Project, a 175km² tenement holding that includes the 1.2Mtpa processing plant at Three Mile Hill (on care and maintenance), by continuing exploration and value-enhancing activities.

Competent Person Statement

The information in this announcement that relates to Exploration Results is based on information compiled by Mr Alex Aaltonen, who is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Aaltonen is an employee of Focus Minerals Limited. Mr Aaltonen has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of *the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves*.