



Results of General Meeting

31 July 2020

Tyranna Resources Limited wishes to advise that its General Meeting held today at 10:00 am WST at the office of Blackwall Legal at Level 26, 140 St Georges Terrace, Perth, Western Australia.

The Company notes that in the last two days, it has received an enhanced offer from Marmota Limited (ASX:MEU dated 31 July 2020), an offer from Alliance Resources Limited (ASX:AGS dated 30 July 2020) and a proposed variation of terms from Syngas Limited (ASX:SYS dated 31 July 2020).

As a consequence of these developments, the Directors decided to withdraw Resolution 1 as to appropriately consider the competing offers. The Company will update the market in due course.

The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange, noting that Resolution 1 was withdrawn during the meeting. All resolutions put to the General Meeting were decided by a poll.

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporation Act 2001 (Cth), details of proxy votes and votes cast in respect of each resolution are set out in the attached schedule.

Yours faithfully

Yours sincerely

A handwritten signature in black ink, appearing to be "Tim Slate", written over a faint, circular watermark or background.

Tim Slate
Company Secretary

TYRANNA RESOURCES LIMITED

RESULT OF GENERAL MEETING
(ASX REPORT)

GENERAL MEETING

Friday, 31 July 2020

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) and ASX Listing Rule 3.13.2 the following statistics are provided in respect of each resolution on the agenda.

Resolution details		Manner in which the securityholder directed the proxy vote (as at proxy close)				Number of votes cast on the poll			Resolution Result
Resolution	Resolution Type	For	Against	Discretionary	Abstain	For	Against	Abstain*	Carries / Not Carried
1: Approval of disposal of Jumbuck Gold Project	Ordinary	The resolution has been withdrawn.							
2: Approval to issue May Placement securities	Ordinary	228,407,303 66.95%	111,487,469 32.68%	1,288,824 0.38%	2,846,037	229,696,127 (67.32 %)	111,487,469 (32.68 %)	2,846,037	Carried
3: Approval to issue securities to Mr Joseph Pinto	Ordinary	388,126,664 86.41%	59,766,134 13.31%	1,288,824 0.29%	11,320,824	399,415,488 (86.98 %)	59,766,134 (13.02 %)	11,320,824	Carried
4: Approval for issue of shares on conversion of debt to equity – CPS Capital	Ordinary	338,532,558 74.98%	111,868,007 24.78%	1,088,824 0.24%	304,751	349,621,382 (75.76 %)	111,868,007 (24.24 %)	304,751	Carried
5: Approval for issue of shares on conversion of debt to equity – Giuseppe Graziano	Ordinary	437,085,501 87.27%	59,975,830 11.97%	3,803,756 0.76%	9,442,085	450,889,257 (88.26 %)	59,975,830 (11.74 %)	9,442,085	Carried
6: Approval for issue of shares on conversion of debt to equity – David Wheeler	Ordinary	437,087,501 87.27%	59,973,830 11.97%	3,803,756 0.76%	9,442,085	450,891,257 (88.26 %)	59,973,830 (11.74 %)	9,442,085	Carried
7: Ratification of share placement to sophisticated investors	Ordinary	228,370,420 66.43%	111,627,530 32.47%	3,803,756 1.11%	227,927	232,174,176 (67.53 %)	111,627,530 (32.47 %)	227,927	Carried
8: Ratification of share placement to sophisticated investors	Ordinary	285,696,267 71.22%	111,625,530 27.83%	3,803,756 0.95%	227,927	299,500,023 (72.85 %)	111,625,530 (27.15 %)	227,927	Carried
9: Amendment to the Constitution	Special	384,308,181 76.92%	111,076,617 22.23%	4,224,606 0.85%	12,197,768	398,532,787 (78.20 %)	111,076,617 (21.80 %)	12,197,768	Carried

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.