

3 August 2020

Despatch of Rights Issue Prospectus

High Grade Metals Ltd (ASX:HGM) (“HGM” or the “Company”) is pleased to advise that the Prospectus and accompanying Entitlement and Acceptance forms have been despatched to Eligible Shareholders today for the non renounceable pro-rata rights Issue of one (1) new share for every four (4) shares held at the record date at a price of \$0.005 (0.5 cents) per share.

If any further information is required, please do not hesitate to contact this office.

Released with the authority of the Board.

Yours faithfully



Adrien Wing
Company Secretary

High Grade Metals Ltd

ACN: 062 879 583
ASX: HGM

Issued Capital

452,937,867 Shares
135,500,000 Options
240,000,000 Perf Shares

Australian Registered Office

Level 2, 480 Collins Street
Melbourne VIC 3000

Directors

Anthony Hall – Executive Chairman
Brad Drabsch – Executive Director
Steve Formica – Non-Executive Director
Dennis Morton – Non-Executive Director
Adrien Wing – Non-Executive Director / Company Secretary