

ASX RELEASE

3 August 2020

Issue of shares and options following the receipt of shareholder approval

As approved by Dampier Gold Limited (**Dampier** or the **Company**) shareholders at a General Meeting held on 30 July 2020 (**Meeting**), Dampier confirms that it has today issued the following securities:

1. in accordance with Resolution 8 of the Meeting, 15,454,545 ordinary fully paid shares at an issue price of \$0.022 per share to clients of Alto Capital (being tranche 2 of the \$1m placement announced to ASX on 19 June 2020); and
2. in accordance with Resolution 9 of the Meeting, 5,000,000 options each exercisable at \$0.05 and expiring 31 March 2020 to the nominees of Alto Capital.

In addition, Dampier confirms the receipt of \$12,000 in oversubscriptions for the \$1m Alto Capital placement. As such and in accordance with ASX Listing Rule 7.1, Dampier has today issued a further 545,455 ordinary fully paid shares at an issue price of \$0.022 per share.

Dampier further confirms that following the receipt of shareholder approval on 19 December 2019 (refer Resolution 2), the Company has today issued to Torian Resources Limited (ASX: TNR) 10,000,00 options each exercisable at \$0.15 and expiring 1 August 2022. The 10,000,000 options will be issued under the Company's ASX Listing Rule 7.1 placement capacity.

Please also refer the two Appendix 3B's and the Appendix 2A of today's date.

Authorised for release by the Board

Michael Higginson
Company Secretary