

ASX RELEASE

3 August 2020

Correction to Previous Announcement entitled "Issue of shares and options following the receipt of shareholder approval"

Dampier Gold Limited (**Dampier**) refers to its announcement of earlier today wherein it incorrectly advised that \$12,000 in oversubscriptions for the \$1m Alto Capital placement had been received.

Dampier advises that the oversubscriptions were \$22,000 and not \$12,000. As such, 1,000,000 additional shares were today issued and not 545,455 additional shares as previously advised.

Dampier confirms that in relation to the issue of the additional 1,000,000 shares, it has today lodged with ASX an amended Appendix 3B and an amended Appendix 2A.

Dampier apologises for this reporting error.

Authorised for release by the Board

Michael Higginson Company Secretary

