

Traka Resources Limited

ABN: 63 103 323 173

4 August 2020

Company Announcements Office ASX Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Issue of shares and lifting of trading halt

This letter serves to advise of the placement of 60,069,444 fully paid ordinary shares at a price of 2.2 cents per share, led by RM Corporate.

An Appendix 3B has been lodged this morning with the ASX setting out the purpose of the fundraising.

With this announcement the Company seeks the lifting of the trading halt.

By authority of the Board

P C Ruttledge Company Secretary