



Market Announcement

5 August 2020

Salt Lake Potash Limited (ASX: SO4) – Trading Halt (2+2)

Description

The securities of Salt Lake Potash Limited ('SO4') will be placed in trading halt at SO4's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 11 August 2020.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



ABN 98 117 085 748

5 August 2020

Mr Dale Allen
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Dale

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Salt Lake Potash Limited (ASX: SO4) (the **Company**) requests that the securities of the Company be placed in two consecutive trading halts of up to four trading days with immediate effect. The Company advises that:

- 1 The trading halt is requested in connection with a capital raising to be undertaken by way of an accelerated, pro rata non-renounceable entitlement offer accompanied by an institutional placement (together, the **Offer**). The trading halt is required to enable the institutional component of the Offer to be conducted in an orderly manner on ASX.
- 2 The Company requests that the trading halts remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the Offer and the commencement of trading on Tuesday, 11 August 2020.
- 3 The Company is not aware of any reason why the trading halts should not be granted or of any other information necessary to inform the market or ASX about the request.

Yours sincerely

A handwritten signature in black ink, appearing to read "Clint McGhie".

CLINT MCGHIE
Company Secretary