

Market Announcement

5 August 2020

Dynamic Drill and Blast Holdings Limited (ASX: DDB) – Admission and Commencement of Official Quotation

Description

Dynamic Drill and Blast Holdings Limited ('DDB') was admitted to the Official List of ASX Limited ('ASX') yesterday, Tuesday, 4 August 2020.

Official quotation of DDB's ordinary fully paid shares will commence at 10:30 am AEST on Thursday, 6 August 2020.

DDB raised \$5,000,000 pursuant to the offer under its prospectus dated 26 June 2020 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	29,200,378 fully paid ordinary shares
ASX Code:	DDB
Time:	10:30 am AEST
Date:	Thursday, 6 August 2020
ASX Trade Abbreviation:	DDBLAST
ISIN:	AU0000095010
Home Branch:	Perth
Registered Office:	Dynamic Drill and Blast Holdings Limited Address: 'London House', Level 15, 216 St Georges Terrace, Perth WA 6000 Phone: +61 459 332 740 Email: info@dynamicdrillandblast.com.au
Company Secretary:	James Bahen
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (outside Australia - +61 2 9698 5414) Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia, Australia
Dividend Policy:	See section 2.11 of the Prospectus
Activities:	Drill and blast services
Lead Manager:	JP Equity Partners
Underwriter:	N/A

ASX Restricted Securities:	<p>23,173,191 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 August 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>2,778,053 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 June 2021, being 12 months from the date of issue.</p> <p>5,667,600 unquoted options exercisable at \$0.30 on or before 25 June 2023 classified by ASX as restricted securities and to be held in escrow until 6 August 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>750,000 unquoted options exercisable at \$0.25 on or before 30 July 2023 classified by ASX as restricted securities and to be held in escrow until 6 August 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,054,500 unquoted options exercisable at \$0.30 on or before 25 June 2023 classified by ASX as restricted securities and to be held in escrow until 25 June 2021, being 12 months from the date of issue.</p> <p>3,277,900 performance rights classified by ASX as restricted securities and to be held in escrow until 6 August 2022, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	n/a

What do I need to do and by when?

Please refer to DDB's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 459 332 740.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)