

ASX Announcement

05 August 2020

Dear Shareholder,

CLASSIC MINERALS SHARE PURCHASE PLAN - CLOSURE

The Directors of Classic Minerals Limited (“**Classic**”, or the “**Company**”), are pleased to announce that the Company’s share purchase plan (“**SPP**”) announced on 15th July 2020 is now closed.

The SPP has raised \$ 3,992,938.00 out a maximum permitted amount of \$ 4,000,000.00.

The new timetable is given below:

Allotment date	10 August 2020
Commencement of trading of new Shares on ASX	12 August 2020

On behalf of the Directors, I thank you for your ongoing support.

Yours Sincerely,

John Lester
Chairman

ENDS:

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