

Results of General Meeting

Riversgold Limited (ASX: RGL, "Riversgold") is pleased to advise, pursuant to ASX Listing Rule 3.13.2, that the resolutions contained in the Notice of Meeting dated 8th July 2020 and considered at today's General Meeting of Shareholders were all passed unanimously on a show of hands.

In accordance with Section 251AA(1) of the Corporations Act, the following summary of proxies received is provided.

Resolution	For	Against	Abstain/ Excluded	Open
1 Ratification of Issue of Tranche 1 Placement shares issued under listing Rule 7.1	118,391,873	73,237	500,371/35,180,099	947,846
2 Ratification of Issue of Tranche 1 Placement Shares Issued Under Listing Rule 7.1A	118,391,873	73,237	500,371/34,180,099	947,846
3 Approval to Issue Tranche 2 Placement Shares	113,566,335	3,058,571	340,575/37,180,099	947,846
4 Approval to Issue Placement Options	113,589,641	3,185,265	190,575/37,180,099	947,846
5 Director Participation in Tranche 2 Placement – Mr Simon Andrew	144,661,328	9,293,678	190,574/NIL	947,846
6 Director Participation in Tranche 2 Placement – Mr Justin Boylson	142,661,328	9,293,678	2190574/NIL	947,846
7 Director Participation in Tranche 2 Placement – Mr Xavier Braud	144,661,328	9,293,678	190,574/NIL	947,846
8 Director Participation in Tranche 2 Placement – Mr Michael Davy	142,661,328	9,293,678	219,0574/NIL	947,846
9 Section 195 Approval	150,680,498	3,124,508	325,574/NIL	962,846
10 Issue of Options to Xavier Braud	150,631,328	3,293,678	220574/NIL	947,846
11 Issue of Options to Simon Bolster	147,281,328	3,293,678	3570574/NIL	947,846
12 Approval to Issue Performance Rights to Quarterback Geological Consultants	147,281,328	3,265,107	3540574/NIL	947,846
13 Approval to Issue Broker Options to Hartleys	81,865,436	71,929,773	350371/NIL	947,846

This announcement has been approved for release by the Board of Riversgold Ltd

For more information, contact Amanda Burgess, Company Secretary, at info@riversgold.com.au

Amanda Burgess
 Company Secretary
 (08) 6500 7375