

6 August 2020

ASX Announcement

Share Purchase Plan Cleansing Notice

This notice is given by Digital Wine Ventures Limited (**Company**) under paragraph 7(f)(ii) of the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)*.

On 29 July 2020, the Company announced a share purchase plan (**SPP**) of fully paid ordinary shares in the capital of the Company (**SPP Shares**). An SPP offer booklet will be dispatched to eligible shareholders today.

The Company advises that:

- (a) the SPP Shares will be issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
- (b) this notice is being given in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

END

This ASX announcement was approved and authorised for release by the Board of Directors.