

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme OKLO RESOURCES LTD

ACN/ARSN 121 582 607

1. Details of substantial holder(1)

Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures
ACN/ARSN (if applicable) to this form)

There was a change in the interests of the substantial holder on 05 / 08 / 2020

The previous notice was given to the company on 19 / 07 / 2019

The previous notice was dated 17 / 07 / 2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ord	48,930,440	13.78	61,035,703	12.12

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure C	

Signature

print name Maria Tricarico

capacity *Authorised Signatory

sign here

date 07 / 08 / 2020

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 3 pages referred to in form 604 Notice of change of interests of substantial shareholder

07-Aug-20

Maria Tricarico,
Authorised Signatory

Date

5. Consideration

OKLO RESOURCES LIMITED (OKU)

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)		CCY	Class and number of securities affected		Person's votes affected
12-Sep-19	BlackRock Investment Management (UK) Limited	Placement	0.11	AUD	ORD	5,250,000	5,250,000
12-Sep-19	BlackRock Investment Management (UK) Limited	Placement	0.11	AUD	ORD	1,200,000	1,200,000
12-Sep-19	BlackRock Investment Management (UK) Limited	Placement	0.11	AUD	ORD	2,000,000	2,000,000
31-Jan-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.23	AUD	ORD	-115,094	-115,094
31-Jan-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.23	AUD	ORD	-480,401	-480,401
31-Jan-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.23	AUD	ORD	-97,268	-97,268
03-Feb-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.23	AUD	ORD	-30,862	-30,862
03-Feb-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.23	AUD	ORD	-128,818	-128,818
03-Feb-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.23	AUD	ORD	-26,082	-26,082
03-Feb-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.24	AUD	ORD	-82,396	-82,396
03-Feb-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.24	AUD	ORD	-343,921	-343,921
03-Feb-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.24	AUD	ORD	-69,637	-69,637
09-Mar-20	BlackRock Japan Co., Ltd.	Placement	0.21	AUD	ORD	190,343	190,343
09-Mar-20	BlackRock Investment Management (UK) Limited	Placement	0.21	AUD	ORD	581,415	581,415
09-Mar-20	BlackRock Japan Co., Ltd.	Placement	0.21	AUD	ORD	230,718	230,718
09-Mar-20	BlackRock Investment Management (UK) Limited	Placement	0.21	AUD	ORD	1,050,865	1,050,865
09-Mar-20	BlackRock Investment Management (UK) Limited	Placement	0.21	AUD	ORD	4,407,462	4,407,462
24-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.30	AUD	ORD	24,217	24,217
24-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.30	AUD	ORD	64,743	64,743
24-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.30	AUD	ORD	99,587	99,587
24-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.30	AUD	ORD	83,727	83,727
24-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.31	AUD	ORD	44,474	44,474
24-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.31	AUD	ORD	118,893	118,893
24-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.31	AUD	ORD	182,879	182,879
24-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.31	AUD	ORD	153,754	153,754
27-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.32	AUD	ORD	10,149	10,149
27-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	27,133	27,133
27-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.32	AUD	ORD	41,735	41,735
27-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	35,088	35,088
27-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.31	AUD	ORD	16,544	16,544
27-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.31	AUD	ORD	44,228	44,228
27-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.31	AUD	ORD	68,031	68,031
27-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.31	AUD	ORD	57,197	57,197
28-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.34	AUD	ORD	55,350	55,350
28-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy	0.34	AUD	ORD	147,971	147,971

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)	CCY	Class and number of securities affected	Person's votes affected
28-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.34	AUD	ORD 227,607	227,607
28-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy 0.34	AUD	ORD 191,358	191,358
29-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.30	AUD	ORD 34,480	34,480
29-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy 0.30	AUD	ORD 92,176	92,176
29-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.30	AUD	ORD 141,783	141,783
29-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy 0.30	AUD	ORD 119,205	119,205
29-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.31	AUD	ORD 18,583	18,583
29-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy 0.31	AUD	ORD 49,679	49,679
29-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.31	AUD	ORD 76,415	76,415
29-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy 0.31	AUD	ORD 64,245	64,245
30-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 56,608	56,608
30-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 151,334	151,334
30-Apr-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 232,778	232,778
30-Apr-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 195,708	195,708
01-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 42,737	42,737
01-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 114,250	114,250
01-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 175,737	175,737
01-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 147,750	147,750
04-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 23,804	23,804
04-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 63,636	63,636
04-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 97,883	97,883
04-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 82,296	82,296
04-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 88,947	88,947
04-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 237,785	237,785
04-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 365,760	365,760
04-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 307,508	307,508
05-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 23,883	23,883
05-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 63,849	63,849
05-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 98,212	98,212
05-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 82,571	82,571
05-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 8,895	8,895
05-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 23,779	23,779
05-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 36,575	36,575
05-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 30,751	30,751
06-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 55,568	55,568
06-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 148,553	148,553
06-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 228,504	228,504
06-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 192,113	192,113
06-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 13,342	13,342
06-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 35,668	35,668
06-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 54,864	54,864
06-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 46,126	46,126
07-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 13,354	13,354
07-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 35,699	35,699
07-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.32	AUD	ORD 54,912	54,912
07-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.32	AUD	ORD 46,166	46,166
08-May-20	BlackRock Investment Management (UK) Limited	on mkt buy 0.33	AUD	ORD 29,535	29,535
08-May-20	BlackRock Japan Co., Ltd.	on mkt buy 0.33	AUD	ORD 78,957	78,957

Date of Change	Person whose relevant interest changed	Nature of change (6) / Consideration given in relation to change (7)	CCY	Class and number of securities affected	Person's votes affected		
08-May-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.33	AUD	ORD	121,453	121,453
08-May-20	BlackRock Japan Co., Ltd.	on mkt buy	0.33	AUD	ORD	102,109	102,109
11-May-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.32	AUD	ORD	5,166	5,166
11-May-20	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	13,809	13,809
11-May-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.32	AUD	ORD	21,241	21,241
11-May-20	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	17,859	17,859
12-May-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.32	AUD	ORD	23,434	23,434
12-May-20	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	62,647	62,647
12-May-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.32	AUD	ORD	96,367	96,367
12-May-20	BlackRock Japan Co., Ltd.	on mkt buy	0.32	AUD	ORD	81,016	81,016
09-Jun-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.28	AUD	ORD	-20,085	-20,085
10-Jun-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.28	AUD	ORD	-34,509	-34,509
11-Jun-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.27	AUD	ORD	-45,537	-45,537
12-Jun-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.26	AUD	ORD	-263,260	-263,260
15-Jun-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.26	AUD	ORD	-244,090	-244,090
16-Jun-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.27	AUD	ORD	-545,265	-545,265
17-Jun-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.27	AUD	ORD	-433,181	-433,181
15-Jul-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.33	AUD	ORD	53,235	53,235
16-Jul-20	BlackRock Investment Management (UK) Limited	on mkt buy	0.34	AUD	ORD	83,766	83,766
03-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-44,094	-44,094
03-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.31	AUD	ORD	-14,224	-14,224
03-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-91,202	-91,202
03-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.31	AUD	ORD	-19,729	-19,729
03-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-22,534	-22,534
04-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-69,587	-69,587
04-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.30	AUD	ORD	-22,448	-22,448
04-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-143,933	-143,933
04-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.30	AUD	ORD	-31,137	-31,137
04-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-35,564	-35,564
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-8,823	-8,823
05-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.31	AUD	ORD	-2,845	-2,845
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-18,249	-18,249
05-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.31	AUD	ORD	-3,948	-3,948
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.31	AUD	ORD	-4,509	-4,509
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-1,394,732	-1,394,732
05-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.30	AUD	ORD	-449,936	-449,936
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-2,884,824	-2,884,824
05-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.30	AUD	ORD	-624,078	-624,078
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-712,798	-712,798
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-1,304	-1,304
05-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.30	AUD	ORD	-420	-420
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-2,697	-2,697
05-Aug-20	BlackRock Japan Co., Ltd.	on mkt sell	0.30	AUD	ORD	-583	-583
05-Aug-20	BlackRock Investment Management (UK) Limited	on mkt sell	0.30	AUD	ORD	-666	-666

07-Aug-20
Maria Tricarico,
Authorised Signatory
Date

4. Details of present registered holders

Holder of Relevant Interests	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of Relevant Interest (6)	Class and number of Securities	Person's votes	Nature of Association
BlackRock Investment Management (UK) Limited	BNYM-BONY EUROPE - LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ORD 41,895,296	41,895,296	Subsidiary of BlackRock, Inc.
BlackRock Investment Management (UK) Limited	CITI-CITIBANK, LONDON		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ORD 7,935,374	7,935,374	Subsidiary of BlackRock, Inc.
BlackRock Investment Management (UK) Limited	HSBC-HSBC DUSSELDORF		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ORD 4,691,984	4,691,984	Subsidiary of BlackRock, Inc.
BlackRock Japan Co., Ltd.	BBH-BROWN BROTHERS HARRIMAN & CO - NEW YORK		Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	ORD 6,513,049	6,513,049	Subsidiary of BlackRock, Inc.

This is Annexure C of 1 page referred to in form 604 Notice of change of interests of substantial shareholder

Maria Tricarico, 07-Aug-20
Authorised Signatory **Date**

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo 100-8217 (Japan)
