



7 August 2020

Companies Announcement Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam

DESPATCH OF OFFER DOCUMENT

BPH Energy Limited (ASX :BPH) confirms that despatch to eligible shareholders of the Prospectus and Application Form relating to the two [2] for five [5] pro rata Non-Renounceable Rights Issue with one (1) free attaching option for every two (2) Shares subscribed for and issued, announced on 23 July 2020, has been completed.

Authorised by

A handwritten signature in black ink, appearing to read "D. Breeze".

David Breeze
Executive Director