



## Announcement Summary

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**Entity name**

RESA GROUP LIMITED

**Applicable security for the reorganisation**

RE1	ORDINARY FULLY PAID
RE1AY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RE1AA	OPTION EXPIRING 30-NOV-2025 EX 5C

**Announcement Type**

New Announcement

**Date of this announcement**

Tuesday August 11, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Thursday September 3, 2020

**Record Date**

Friday September 4, 2020

**Issue Date**

Friday September 11, 2020

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

RESA GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

20108958274

#### 1.3 ASX issuer code

RE1

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Tuesday August 11, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

RE1

ORDINARY FULLY PAID

RE1AY

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

RE1AA

OPTION EXPIRING 30-NOV-2025 EX 5C

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday August 31, 2020	<input checked="" type="checkbox"/> Actual	

**Comments**

Resa Group is holding an EGM on 31 August 2020, the consolidation is subject to shareholder approval at the EGM.

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

Friday September 4, 2020

**3.2 Date of +security holder meeting**

Monday August 31, 2020

**3.2a Effective date of consolidation or split**

Tuesday September 1, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday September 2, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday September 3, 2020

**3.5 Record date**

Friday September 4, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday September 7, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Friday September 11, 2020

**3.8 Trading starts on a normal T+2 basis**

Monday September 14, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday September 16, 2020

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

19

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b> RE1	<b>ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 151,392,727	<b>Number on issue post consolidation or split</b> 143,823,655	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> RE1AY	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 605,000	<b>Number on issue post consolidation or split</b> 574,750	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> RE1AA	<b>ASX +Security Description</b> OPTION EXPIRING 30-NOV-2025 EX 5C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 5,000,000	<b>Number on issue post consolidation or split</b> 4,750,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual

**5.2 Exercise price of options**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
RE1AY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
RE1AA	OPTION EXPIRING 30-NOV-2025 EX 5C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.05000000	0.05263158

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

For further information regarding this consolidation of capital, please refer to the Notice of General Meeting document, released on 31 July 2020, Resolution 23.

**6.2 Additional information for inclusion in the Announcement Summary**