

11 August 2020

Company Announcements Office  
**Australian Securities Exchange**  
20 Bridge Street,  
SYDNEY NSW 2000

Dear Sir or Madam,

**RELEASE FROM ESCROW AND CANCELLATION OF OPTIONS**

MyFiziq Limited (ASX: MYQ) ("Company") advises that in accordance with Listing Rule 3.10A, 1,000,000 fully paid ordinary shares currently held under voluntary escrow will be released on 18 August 2020. The release of these shares does not change the issued share capital of the Company.

Furthermore, 100,000 Options with an exercise price of \$0.50, vesting date of 31 January 2021 and an expiry date of 31 January 2022 have been cancelled. A schedule detailing the number and class of all unquoted MYQ securities following the cancellation can be found on Attachment 1.

Yours faithfully,  
By order of the Board

A handwritten signature in dark ink, appearing to be "S. Richards", with a stylized flourish at the end.

**Steven Richards**  
Company Secretary/  
Chief Financial Officer  
MyFiziq Limited

# Attachment 01

MYQ Unquoted Securities 11.08.2020

*ASX security code and description	*Total number of +securities on issue
<b>ASX: MYQ</b>	
Performance rights expiring on 28.02.21	1,250,000
Performance rights expiring on 31.12.20	500,000
Performance rights expiring on 03.03.21	2,000,000
Performance rights expiring on 03.03.22	2,000,000
Performance rights expiring on 30.11.20	2,000,000
Performance rights expiring on 03.09.21	3,000,000
Performance rights expiring on 04.12.23	5,000,000
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Options exercisable at \$0.10 and expiring on 31 December 2020	2,250,000
Options exercisable at \$0.10 and expiring on 31 December 2021	1,750,000
Options exercisable at \$0.50 and expiring on 31 December 2022	500,000
Options exercisable at \$0.50 and expiring on 31 December 2023	500,000
Options exercisable at \$0.60 and expiring on 20 February 2022. Escrowed until 21 February 2020	250,000
Options exercisable at \$0.65 and expiring on 31 December 2022	400,000
Options exercisable at \$0.65 and expiring on 31 December 2023	400,000

# Attachment 01

MYQ Unquoted Securities 11.08.2020

Options exercisable at \$0.25 and expiring on 4 December 2022	1,000,000
Options exercisable at \$0.45 and expiring on 4 December 2022	1,500,000
Options exercisable at \$0.60 and expiring on 4 December 2022	2,500,000
Options exercisable at \$0.50 and expiring on 31 January 2022	300,000
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Convertible notes issued on 30 August 2018 <u>to be repaid</u> by 30 September 2020	25,000
(Refer ASX:MYQ announcement dated 18 June 2020)	