

ASX Announcement 12 August, 2020

Strong Support from Shareholders in SPP

ECS Botanics Holdings Ltd (ASX:ECS or **Company**) advises that it has reached full subscription for the Company's ogoing Share Purchase Plan (**SPP**) offer. The SPP provided the opportunity for existing shareholders as of the relevant record date to subscribe for a maximum of \$15,000 of shares in the Company. For further details of the SPP, see the documentation released by the Company on 30 July 2020.

This maximum subscription amount of \$250,000 has been reached with over a week until the SPP is scheduled to close, and the Board is pleased with this supportive response from shareholders.

The Company notes that, in accordance with the terms of the SPP it may, in its discretion, accept oversubscriptions.

Authorised for and on behalf of the Board,

Mauro Piccini, Company Secretary