

ASX ANNOUNCEMENT

12 August 2020

## Entitlement Offer – Completion of Despatch

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Kalina Power Limited (ASX: KPO) (the Company) advises that the Prospectus and Application Form for the non-renounceable pro rata offer (Entitlement Offer) lodged with ASX on 3 August 2020 and the supplementary prospectus lodged with ASX on 10 August 2020 was provided to eligible shareholders on Tuesday, 11 August 2020.

Notifications have also been sent to ineligible foreign shareholders pursuant to ASX Listing Rule 7.7.1(b).

Shareholders that have elected to receive notices from the Company in electronic format will receive details of the Entitlement Offer via email. Shareholders that have not made such an election will receive details of the Entitlement Offer by post.

For all enquiries concerning the Prospectus, please contact the Company on +61 (0)3 9236 2800. For all general shareholder enquiries, please contact Computershare Registry on +61 (0)3 9415 4000.

For further information, please contact:

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Company Secretary  
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This announcement has been authorised for release to ASX by Ross MacLachlan CEO