



Notification of Expiry of Listed Options

Matador Mining Limited (ASX: MZZ, MZZO) advises that with respect to listed options (ASX: MZZO) exercisable at \$0.20 each, on or before 30 August 2020, the last date of quotation on the ASX will be 24 August 2020.

About the Company

Matador Mining Limited is a gold exploration company with tenure covering 80km of continuous strike along the highly prospective, yet largely under-explored Cape Ray Shear in Newfoundland, Canada. The Company released a Scoping Study which outlined an initial 7-year mine life, with a strong IRR (51% post Tax), rapid payback (1.75 year) and LOM AISC of US\$776 / oz Au (ASX announcement 6 May 2020).

To learn more about the Company, please visit www.matadormining.com.au, or contact:

Ian Murray – Executive Chairman +61 8 6117 0478

Adam Kiley – Corporate Development +61 8 6117 0478

Reference to previous ASX announcements

In relation to the results of the Scoping Study announced on 6 May 2020, Matador confirms that all material assumptions underpinning the production target and forecast financial information included in that announcement continue to apply and have not materially changed.