



ASX Announcement

13th August 2020

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
750,000	\$0.17	30 November 2021

For further information please contact:

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Executive Chairman

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

227.07 million

Unlisted Options

25.60 million @ \$0.17 - \$0.35

Top 20 shareholders

Hold 52.85%

Share Price on 13th August 2020

15 cents

Market Capitalisation

\$34.06 million