



13 August 2020

ASX Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

**NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS)
INSTRUMENT 2019/547**

Pantoro Limited (ACN 003 207 467) (ASX: (PNR)) (**Company**) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**).

The Company will make offers to issue fully paid ordinary shares (**Shares**) under a share purchase plan (announced to ASX on 7 August 2020) (**Plan**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the Act).

The Company gives notice that:

1. the Company will make offers to issue the Shares under the Plan without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with ASIC Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed which is excluded information (in accordance with the requirements of section 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

David Okeby
Company Secretary
Pantoro Limited