

Attn: Jessica Coupe ASX Compliance Pty Limited Level 40, Central Park 152- 158 St George's Terrace Perth WA 6000

14 August 2020

By email: <u>Jessica.Coupe@asx.com.au</u>

tradinghaltsperth@asx.com.au

Dear Jessica

REQUEST FOR CONTINUATION OF SUSPENSION FROM QUOTATION

Ragnar Metals Limited (ASX: **RAG**) (the **Company**) requests the continuation of the suspension of its securities from quotation.

The Company has discontinued negotiations in relation to a significant transaction under Chapter 11 of the ASX Listing Rules. ASX has requested that the Company make a submission to ASX in relation to the Company's compliance with Listing Rules 12.1 and 12.2 before it makes a decision as to whether to reinstate the Company's securities to quotation.

The Company requests that the suspension of its securities continue pending ASX's determination in relation to the Company's compliance with Listing Rules 12.1 and 12.2 and the making of an appropriate announcement.

The Company anticipates that the suspension would continue at least until Thursday 20 August 2020.

The Company is not aware of any reason why its securities should not continue to be suspended.

Please contact me if you have any queries.

Yours faithfully

Julia Beckett

COMPANY SECRETARY

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