

14 August 2020

**Zeta Resources Limited**  
("Zeta Resources" or the "Company")

**Net Tangible Asset Backing Per Share**  
**at 31 July 2020**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 July 2020, in Australian Dollars, was as follows:

Total NTA:	25.78 cents per share*
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\*Listed securities and loans to listed securities comprise 50.3% of total investments

Unlisted investments held by Zeta have been independently valued as part of the audit of the Company's financial statements for the financial year ending 30 June 2020. This has resulted in a significant increase in the NTA from the previous month.

This announcement has been authorised by Zeta's Investment Manager:  
ICM Limited

For further information, please contact:

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ICM

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**Zeta Resources Limited**

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