

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme Zelda Therapeutics Limited

ACN/ARSN 27 103 782 378

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on

|  |    |   |    |   |      |
|--|----|---|----|---|------|
|  | 11 | / | 08 | / | 2020 |
| The previous notice was given to the company | 02 | / | 01 | / | 2020 |
| The previous notice was dated                | 02 | / | 01 | / | 2020 |

**2 Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

| Class of securities (4)      | Previous notice |                  | Present notice |                  |
|------------------------------|-----------------|------------------|----------------|------------------|
|                              | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary fully paid (O.F.P.) | 74,593,952      | 8.55%            | 74,593,952     | 6.53%            |
|                              |                 |                  |                |                  |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed                      | Nature of change (6)        | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|-----------------------------|---|---|-------------------------|
| 11/08/2020     | Celtic Capital P/L<br><The Celtic Capital A/C>              | Dilution due to appendix 3B | \$NIL   | 11,200,000                              | 11,200,000              |
| 11/08/2020     | Celtic Capital P/L<br><Investment 1 A/C>                    | Dilution due to appendix 3B | \$NIL   | 5,800,000                               | 5,800,000               |
| 11/08/2020     | Professional Payment Services Pty Ltd                       | Dilution due to appendix 3B | \$NIL   | 538,230                                 | 538,230                 |
| 11/08/2020     | Wicklow Capital Pty Ltd<br><The Tipperary A/C>              | Dilution due to appendix 3B | \$NIL   | 1,642,105                               | 1,642,105               |
| 11/08/2020     | Sunset Capital Management Pty Ltd<br><Sunset Superfund A/C> | Dilution due to appendix 3B | \$NIL   | 55,413,617                              | 55,413,617              |

**4. Present relevant interest**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                    | Registered holder of securities                | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|---------------------------------|--------------------------------|----------------|
| Celtic Capital P/L<br><The Celtic Capital A/C> | Celtic Capital P/L<br><The Celtic Capital A/C> | Celtic Capital P/L<br><The Celtic Capital A/C> | Direct                          | 11,200,000                     | 11,200,000     |
| Celtic Capital P/L<br><Investment 1 A/C>       | Celtic Capital P/L<br><Investment 1 A/C>       | Celtic Capital P/L<br><Investment 1 A/C>       | Direct                          | 5,800,000                      | 5,800,000      |

|  |  |  |        |            |            |
|--|--|--|--------|------------|------------|
| Professional Payment Services Pty Ltd                    | Professional Payment Services Pty Ltd                    | Professional Payment Services Pty Ltd                    | Direct | 538,230    | 538,230    |
| Wicklow Capital Pty Ltd <The Tipperary A/C>              | Wicklow Capital Pty Ltd <The Tipperary A/C>              | Wicklow Capital Pty Ltd <The Tipperary A/C>              | Direct | 1,642,105  | 1,642,105  |
| Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Direct | 55,413,617 | 55,413,617 |

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable)                        | Nature of association |
|--|-----------------------|
| Celtic Capital P/L <The Celtic Capital A/C>              | Director              |
| Celtic Capital P/L <Investment 1 A/C>                    | Director              |
| Professional Payment Services Pty Ltd                    | Director              |
| Wicklow Capital Pty Ltd <The Tipperary A/C>              | Director              |
| Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | Trustee               |

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address   |
|--|---|
| Celtic Capital P/L <The Celtic Capital A/C>              | C/O PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Celtic Capital P/L <Investment 1 A/C>                    | C/O PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Professional Payment Services Pty Ltd                    | C/O PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Wicklow Capital Pty Ltd <The Tipperary A/C>              | C/O PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Sunset Capital Management Pty Ltd <Sunset Superfund A/C> | C/O PO Box Z5467, St Georges Tce, Perth WA 6831 |

## Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 14 / 08 / 2020