

Market Announcement

17 August 2020

Rafaella Resources Limited (ASX: RFR) – Trading Halt (2+2)

Description

The securities of Rafaella Resources Limited ('RFR') will be placed in trading halt at the request of RFR, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 21 August 2020 or when the announcement is released to the market.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)



17 August 2020

Jessica Coupe ASX Limited Level 40, 152 – 158 St Georges Terrace PERTH WA 6000

Dear Jessica,

Rafaella Resources Limited – Request for Back-to-Back Trading Halt

Rafaella Resources Limited ("Rafaella") hereby requests that ASX grant an immediate back-to-back trading halt of its securities pending the release of an announcement to the market relating to a capital raising and a proposed acquisition (Announcement). The back-to-back trading halt is required for the purpose of considering, planning and executing the capital raising.

Rafaella requests that the back-to-back trading halt apply from the commencement of trading on Monday, 17 August 2020, and continue until the earlier of release of the Announcement or commencement of trading on Friday, 21 August 2020.

Rafaella is not aware of any reason why the back-to-back trading halt should not be granted.

Rafaella is not aware of any other information necessary to inform the market about the back-to-back trading halt.

For further information contact:

Steven Turner Managing Director