

Market Announcement

18 August 2020

Sihayo Gold Limited (ASX: SIH) - Trading Halt

Description

The securities of Sihayo Gold Limited ('SIH') will be placed in trading halt at the request of SIH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 20 August 2020 or when the announcement is released to the market.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)



18 August 2020

Dale Allen Principal Advisor ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By Email: dale.allen@asx.com.au and tradinghaltsperth@asx.com.au

Dear Dale

SIHAYO GOLD LIMITED (ASX: SIH) - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Sihayo Gold Limited (ACN 009 241 374) (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading today, 18 August 2020.

The trading halt is requested to facilitate an orderly market in the Company's securities pending an announcement in relation to the outcome of a capital raising comprising a placement and an entitlement offer (**Announcement**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) **Reason for trading halt** the trading halt is requested pending the release of the Announcement.
- (b) **Duration of the trading halt** the Company requests that the trading halt remains in place until the commencement of trade on 20 August 2020.
- (c) **Termination of the trading halt** the Company anticipates that the trading halt will cease upon it releasing the Announcement.
- (d) **No reason** the Company is not aware of any reason the trading halt should not be granted.
- (e) **Further information** the Company is not aware of any other information to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

Danny Nolan Company Secretary