

18 August 2020**ASX Announcement
ASX Code: SRN**

Further Extension of Entitlement Offer Closing Date

Surefire Resources NL (**the Company** or **SRN**) advises that it has further extended the Closing Date of its' pro-rata non-renounceable rights issue (**NRRI**) to Eligible Shareholders by a further 7 days until 5:00pm WST **Tuesday 25 August 2020**. This extension remains subject to the directors' right to further change the dates and/or close the Entitlement Offer early.

This further decision to extend the Closing Date has been taken in response to shareholder concerns that the effects of COVID-19 has had an extraordinary impact on the time taken for the prospectus and accompanying entitlement form to be delivered.

The directors consider it reasonable and prudent to allow further time to respond in these unparalleled circumstances.

The revised timetable for the NRRI is now as follows:

Closing date for acceptance of Allocations (5:00pm AWST)	25 August 2020
Issue date, dispatch of holding statements	1 September 2020

The above dates remain indicative only. Notwithstanding any provision of this announcement or any other announcement or offer document, and to the fullest extent permitted by law, the Company may, from time to time and without giving any notice, abridge or further abridge, extend or further extend any period or vary or further vary any date or time period referred to in this offer document to such earlier or later date or for such period as the Company thinks fit whether or not the date to be varied has passed or the time period has expired.

Authorised for release by Vladimir Nikolaenko

Managing Director