

## Southern Hemisphere Mining Limited

ABN: 17 140 494 784

Suite 2  
11 Ventnor Avenue  
WEST PERTH, WA  
Australia, 6005

**Postal Address:**  
PO Box 1240  
West Perth WA 6872

Phone: +61 (0) 8 6245 2050  
Fax: +61 (0) 8 6245 2055

**Website:** [shmining.com.au](http://shmining.com.au)

### Directors:

**Chairman**  
Mark Stowell

**Directors**  
David Lenigas  
Keith Coughlan

**Company Secretary:**  
Jessamyn Lyons

**Issued Capital:**  
108,639,892

**Corporate Information:**  
**ASX Code:** SUH



**ASX Announcement**

**18 August 2020**

## Oversubscribed Entitlement Offer

### Highlight

- **\$540,000 Rights issue completed**

Southern Hemisphere Mining Limited (“**Southern Hemisphere**” or the “**Company**”) is pleased to announce that its non-renounceable pro rata entitlements offer to raise over \$543,000 closed heavily oversubscribed.

The final allocations are set out below:

	Funds Raised	Shares
Entitlements taken up	\$420,717.84	42,071,784
Shortfall (from entitlement) placed	\$122,481.62	12,248,162
<b>Total</b>	<b>\$543,199.46</b>	<b>54,319,946</b>

As a result of the oversubscription from investors for shortfall shares, the Directors conducted a scale-back of applications and all shareholders who applied for additional shares were allocated up to \$1,400 each, and the remainder (<50%) was allocated by underwriters in accordance with the policy outlined in the offer document.

Proceeds received under the entitlement offer will be used for working capital.

### CONTACTS:

For further information on this update or the Company generally, please visit our website at [www.shmining.com.au](http://www.shmining.com.au) or contact:

Jessamyn Lyons  
Company Secretary  
[jess@everestcorp.com.au](mailto:jess@everestcorp.com.au)  
Telephone: +61 8 6245 2050

This announcement is authorised by the board of Southern Hemisphere Mining Limited.