

19 August 2020

## AMENDMENT TO TIMETABLE FOR FULLY UNDERWRITTEN ENTITLEMENT OFFER

Graphex Mining Limited (ASX: GPX) (to be renamed Marvel Gold Limited)<sup>i</sup> (**Graphex** or the **Company**) advises that the timetable for the Company's fully underwritten 1 for 1 non-renounceable *pro rata* entitlement offer at a price of \$0.02 per Graphex share (**New Shares**), that was announced on 21 July 2020 has been revised. The issue of New Shares will now be completed on 21 August and the Appendix 2A will be lodged on the same date, at which time the New Shares will be tradeable.

This announcement was authorised for release by the Managing Director.

A handwritten signature in black ink, appearing to read "PHoskins", with a horizontal line extending to the right.

**PHIL HOSKINS**  
**Managing Director**

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For more information, visit [www.graphexmining.com.au](http://www.graphexmining.com.au).

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<sup>i</sup> The change to the Company's name from Graphex Mining Limited to Marvel Gold Limited, as approved by shareholders at the general meeting held on 20 July 2020, took effect with the Australian and Securities Investment Commission on the same day. Please note that the change of name with ASX and new ASX ticker code (MVL) will however only take effect following completion of the Entitlement Offer.