

20 August 2020

The Manager  
Australian Stock Exchange Limited ("ASX")  
Company Announcements Office

**Section 708A Notice**

FYI Resources Limited (FYI or the Company) advises that it has completed the issue of 21,666,666 fully paid ordinary shares at a price of 6 cents each to raise \$1.3 million as tranche 1 of the two tranche Placement announced 13 August 2020.

The shares issued are part of a class of securities quoted on the ASX Limited. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities are issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Corporations Act; and  
Section 674 and 675 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Authorised by  
Phillip MacLeod  
Company Secretary