

20 August 2020

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**NON RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER  
DISPATCH OF PROSPECTUS AND ACCEPTANCE FORM**

Alchemy Resources Limited (ASX: ALY) confirms that it has today mailed out to Shareholders the Prospectus for the Pro-Rata Entitlement Offer, together with a personalised Entitlement and Acceptance Application Form to eligible shareholders, being those shareholders who were registered at the record date at 5.00pm (WST) on 17 August 2020.

Yours faithfully



**Bernard Crawford**  
Company Secretary