

Neurotech

21 August 2020

Sean Maloney
Senior Adviser, Listing Compliance (Perth)
Australian Securities Exchange
Level 40, Central Park
152 St Georges Terrace
PERTH WA 6000
BY EMAIL: sean.maloney@asx.com.au

Dear Mr Maloney

Neurotech International Limited (ASX: NTI) - PRICE QUERY

We refer to your letter dated 18 August 2020 querying the trading of NTI shares and the subsequent emails and calls from your office. In response to your questions outlined in the letter, using your numbering, we provide the following information:

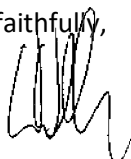
1. At the time of receipt of your query as noted in our original response - No.

The Company refers to its announcements of 27 and 30 July 2020 in which it provided details of a program for the laboratory testing of certain cannabis strains. At the time of the query the Company had received preliminary raw data from the first batch of testing, however it had not received any analysis of that data. The Company understands that the testing process was and is still only partially complete and was awaiting completion and analysis of the final test results before it would be in a position to make a determination on the outcome of the tests, and provide an update to the market. Subsequent to your query and your direction that the Company seek a trading halt and prepare an announcement in relation to the aforementioned raw data, the Company has had analysis done on the raw data it had received.

2. Notwithstanding the answer to the question above was at the time of the query no, the Company has now had a relevant announcement prepared and released to ASX.
3. No
4. The Company confirms it is in compliance with the Listing Rules, in particular Listing Rule 3.1.
5. The Company confirms its responses to the above questions have been authorised by directors with delegated authority of the Board to do so.

Please do not hesitate to contact me if further information is required.

Yours faithfully,



Winton Willesee
Non-Executive Director

Neurotech International Ltd

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Nedlands, Western Australia 6009
www.neurotechinternational.com



18 August 2020

Reference: 22619

Ms Eryn Dale
Company Secretary
Neurotech International Limited

By email: erlyn@azc.com.au

Dear Ms Dale

Neurotech International Limited ('NTI'): Price - Query

ASX refers to the following:

- A. The change in the price of NTI's securities from a low of \$0.011 yesterday to an intraday high of \$0.017 today at the time of writing.
- B. The significant increase in the volume of NTI's securities traded from 14 August 2020 to today.

Request for information

In light of this, ASX asks NTI to respond separately to each of the following questions and requests for information:

1. Is NTI aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is NTI relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in NTI's securities would suggest to ASX that such information may have ceased to be confidential and therefore NTI may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that NTI may have for the recent trading in its securities?
4. Please confirm that NTI is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that NTI's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of NTI with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **2:00 PM AWST Tuesday, 18 August 2020**. You should note that if the information

requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, NTI's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require NTI to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in NTI's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in NTI's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to NTI's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that NTI's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Sean Maloney
Adviser, Listings Compliance (Perth)