

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **Southern Hemisphere Mining Limited**
ACN/ARSN **140 494 784**

1. Details of substantial holder (1)

Name **David Lenigas and related entities**
ACN/ARSN (if applicable)

There was a change in interests of the substantial holder on 20 / 08 / 2020
The previous notice was given to the company on 19 / 12 / 2017
The previous note was dated 19 / 12 / 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	7,884,282	9.26%	9,084,282	5.57%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06/01/2020	Mr David Lenigas	Issue of related party placement shares approved at GM on 18 December 2019	\$0.025 per share	1,200,000	1,200,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
David Lenigas	David Lenigas	David Lenigas	Direct	1,200,000	1,200,000
David Lenigas	HSBC Custody Nominees	David Lenigas	Australian Custodian Holding	7,884,282	7,884,282

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in the form are as follows:

Name	Address
David Lenigas	Apt 012 Le Cimabue 16 Quai Jean-Charles Rey Fontvieille 9800 Monaco
HSBC Custody Nominees (Aust) Ltd	GPO Box 5302, Sydney NSW 2001 Australia

Signature


Print name

David Lenigas

Capacity

Director

Sign here



Date

21 / 08 / 2020