

24 August 2020

ASX Announcement  
ASX Code: SRN

### Non-Renounceable Rights Issue

Surefire Resources NL (**the Company** or **SRN**) advises that pursuant to the non-renounceable rights issue announced 20 July 2020, the Company has received applications for 208,629,560 New Options from shareholders who have accepted and paid for their entitlement under the Prospectus.

Each New Option will entitle the holder to subscribe for one fully paid ordinary share in SRN and may be exercised upon payment of a further \$0.006 on or before 30 June 2022.

Holding statements in relation to the issued New Options will be dispatched in accordance with the revised timetable advised to ASX on 6 August 2020.

The remaining shortfall, which the directors reserve the right to issue in their discretion, amounts to \$105,447 (105,447,260 New Options)(the **Shortfall**) and has been fully underwritten by CPS Capital Group Pty Ltd.

The issued capital of the Company following the aforementioned allotment is as follows:

Listed	Code	Number
Fully paid ordinary shares*	SRN	628,153,640
Options to acquire fully paid ordinary shares, exercise price \$0.006 each, expiry 30 June 2022	SRNOC Quotation to be requested	208,629,560
Unlisted		
Partly-paid ordinary shares		300,252,600
Options to acquire fully paid ordinary shares, exercise price \$0.018 each, expiry 25 May 2021		55,000,000

\* Includes 20M shares which can be bought back by SRN for nil consideration.

Authorised for release by Vladimir Nikolaenko

Managing Director