



Market Announcement

24 August 2020

Zenith Energy Limited (ASX: ZEN) – Removal from Official List

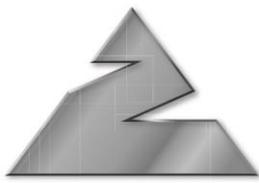
Description

Zenith Energy Limited ('ZEN') will be removed from the Official List of ASX Limited at the close of trading today, Monday, 24 August 2020, in accordance with Listing Rule 17.11, following implementation of the scheme of arrangement between ZEN and its shareholders in connection with the acquisition of all the issued capital in ZEN by Elemental Infrastructure BidCo Pty Ltd.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)



ZENITH ENERGY

24 August 2020

Mr Wade Baggott
Manager, Listings Compliance
ASX Compliance
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PERTH WA 6000

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Dear Wade

Zenith Energy Limited (ASX: ZEN) – Request for Delisting from the Official List of the ASX

Pursuant to Listing Rule 17.11, Zenith Energy Limited (ASX: ZEN) (ACN 615 682 203) ('Zenith') requests that its official quotation be terminated and it be delisted from the official list of the Australian Securities Exchange, effective today.

The scheme of arrangement in relation to the acquisition of Zenith by Elemental Infrastructure BidCo Pty Ltd ('Scheme') was implemented on Friday, 21 August 2020. Pursuant to the Scheme, Zenith is required to apply to the ASX in accordance with this letter.

Please let me know if you have any questions.

Yours sincerely

Peter Tazewell
Chief Financial Officer and Company Secretary
Zenith Energy Limited

ZENITH ENERGY LIMITED

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