

THE MOHOROVICIC DISCONTINUITY:

THE BOUNDARY SEPERATING THE
CRUST & MANTLE OF THE EARTH
ACROSS WHICH SEISMIC WAVES
CHANGE VELOCITIES



Aug 2020

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Disclaimer



INVESTMENT ADVANTAGES

OPTIMALLY STRUCTURED PROJECT GROWTH PROFILE

Gold projects structured to enable sustained growth of the company as a self-funded explorer

CLOSE TO GOLD MINING INFRASTRUCTURE

LESS SHAREHOLDER DILUTION

Proximity to Gold Mining infrastructure means cheaper mining start up costs

EARLY CASHFLOW POTENTIAL

HIGH GOLD PRICE: A\$2700

Moho is progressing mining studies towards a early mining proposition in 2021 taking advantage of high gold price

LOW SHARE PRICE

SHARE PRICE: \$0.135

Current share price low for a company heading towards gold production





Key Objectives

- Maximise shareholder value through early stage cashflow generation
- Minimise shareholder dilution by becoming a self-funded explorer

	PRE-SPP STRUCTURE		FULLY SUBSCRIBED POST-SPP STRUCTURE	
	SHARES	OPTIONS	SHARES	OPTIONS
On Issue	66M (100%)*	27M (100%)*****	84.5M (100%)	27.5M (100%)
Units Escrowed^	5.5M (8.16%)	6.5M (23.47%)	5.5M (6.39%)	6.5M (23.47%)
Share Price	\$0.135**			
Option Price	\$0.054***			
Enterprise Value	~ \$8.6M		~ \$9.M*****	
Top 20	~37%			



Tight Capital Structure

*Total number at COB 21 Aug 2020

**Share price at COB 21 Aug 2020

***Option price at COB 21 Aug 2020

****Options include director performance milestones

*****Based on same share price at COB 21 Aug 2020

^ Units escrowed till 7 November 2020



Experienced Directors & Technical Team

DIRECTORS

- Terry Streeter (Non-Exec Chairman)
- Shane Sadleir (Managing Director) - Geoscientist
- Ralph Winter (Commercial Director) – Corporate
- Adrian Larking (Non-Exec Director) - Geologist & Lawyer

TECHNICAL TEAM

- Robert (Bob) Affleck (Exploration Manager)
- Max Nind (Principal Geologist)
- Dr Jon Hronsky (OAM) (consultant geologist)
- Kim Frankcombe (consultant geophysicist)
- Richard Carver (consultant geochemist)

PROJECTS

- Focus on Gold in WA & QLD
- Exposure to Nickel in prospective ground holdings around Poseidon's Black Swan Silver Swan Nickel Project





Focus on Gold

- Market volatility expected to keep gold price high for several years
- Exceptional AUD gold price due to:
 - Ongoing trade tensions between US and China
 - Global Coronavirus impact
 - Falling US\$ & favorable AUD/USD exchange rate



Window of Opportunity

- Moho taking advantage of:
 - current high gold price (~A\$2,700/oz)
 - granted mining tenements prospective for gold mineralisation
 - proximity to existing gold mining infrastructure and toll treatment facilities
 - mining-friendly government and community in WA

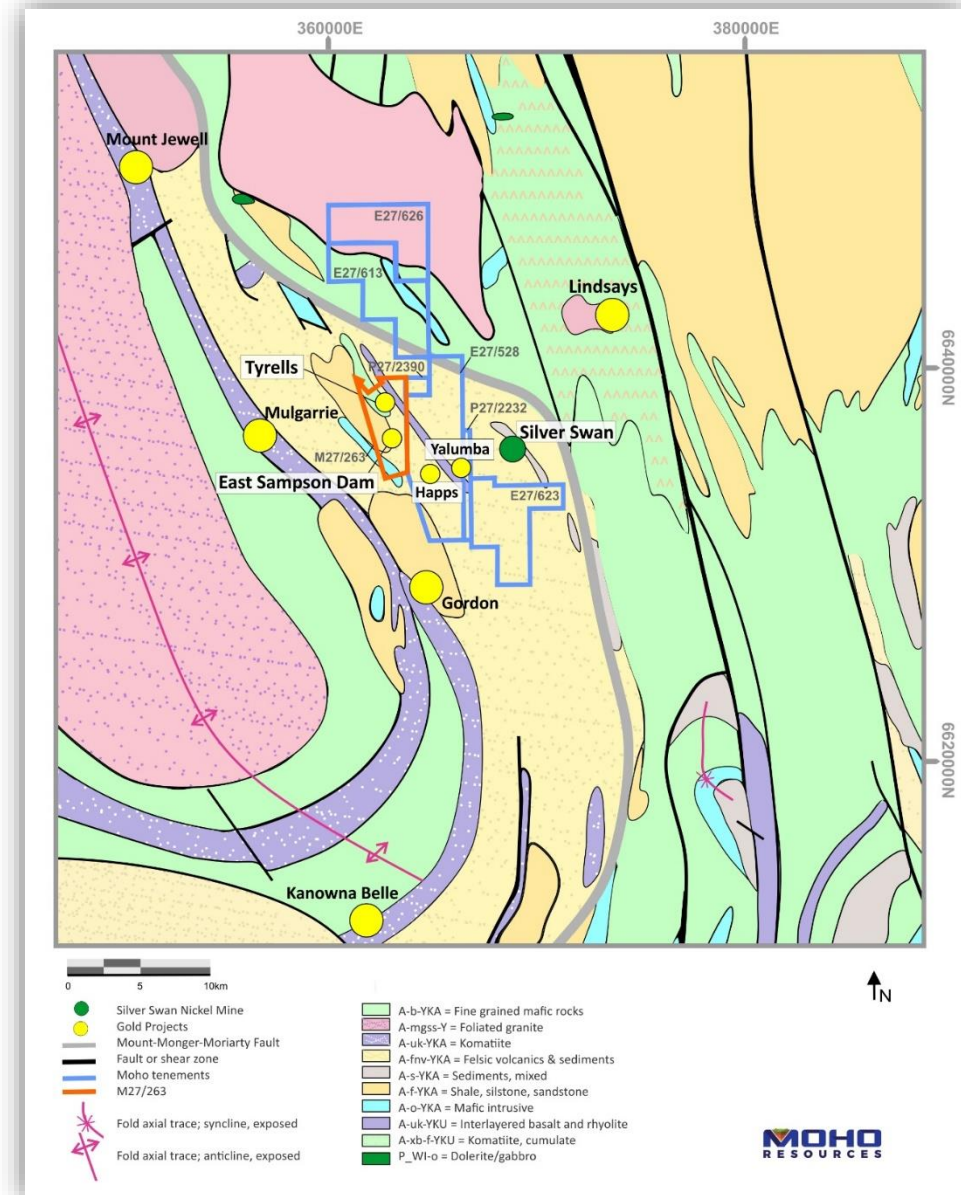


Moho Forging Ahead

- Pursuing gold production potential at 100% owned and managed East Sampson Dam
- Ramping up at East Sampson Dam prospect with ~\$725,000 spent on M27/263 in the last year alone
- Expanding gold exploration at Silver Swan North and Burracoppin projects in Western Australia
- Innovative Geochem & Geophysics surveys underway in Queensland

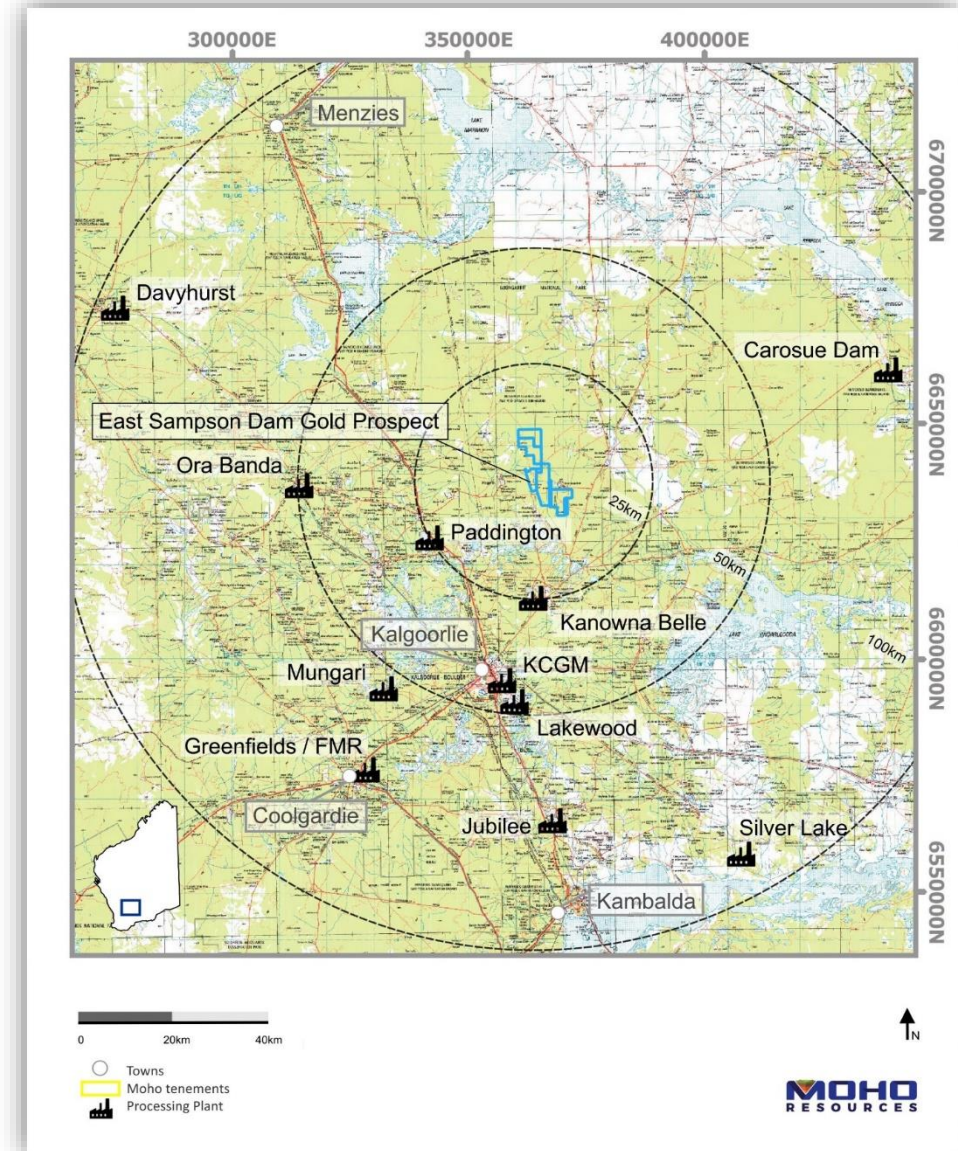
Silver Swan North Gold Project Near Kalgoorlie

- Potential for early stage cashflow
- Extensive Land holding ~78km² (100% ownership)
- Significant gold mineralisation at East Sampson Dam
- High grade gold intersections on granted mining lease
- Close proximity to mining infrastructure



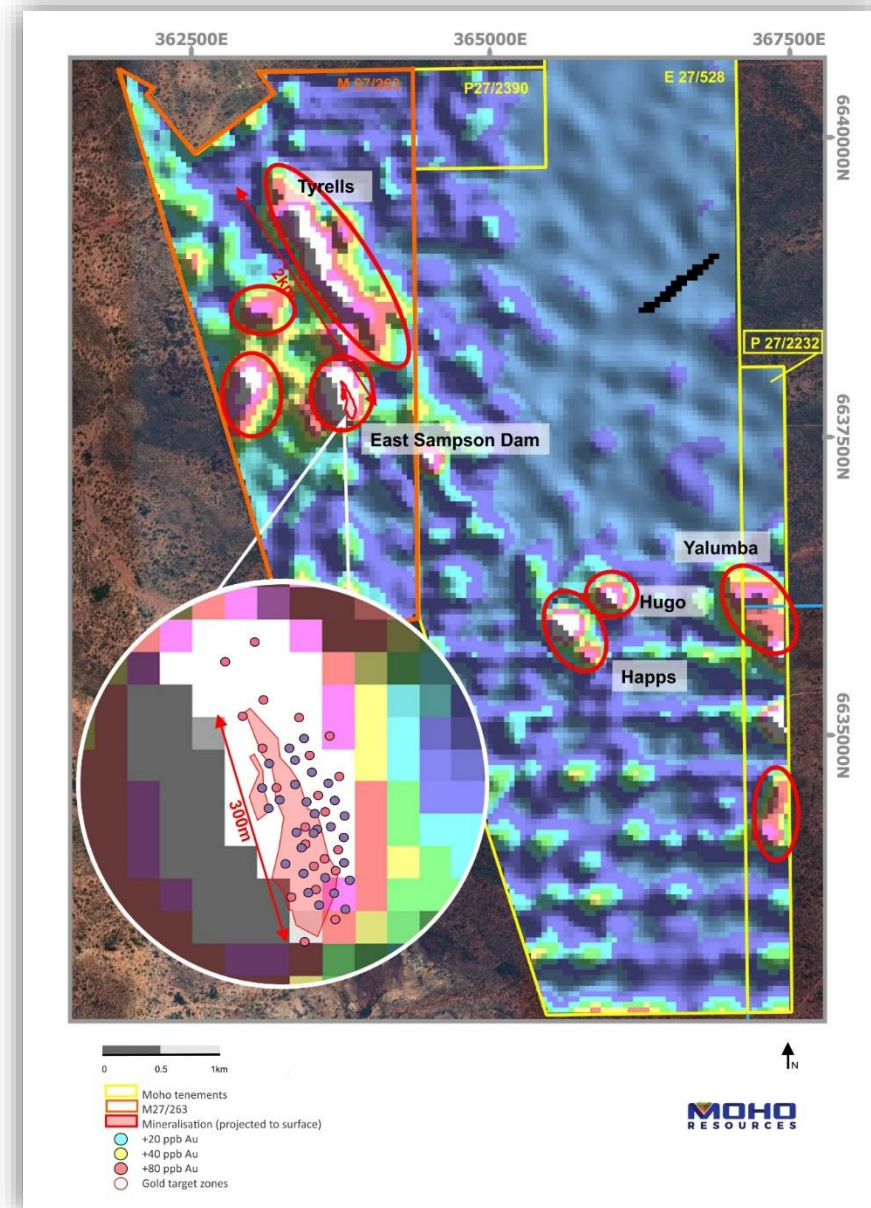
Ideally Located to Mining Infrastructure

- 50km from Australia's gold mining capital at Kalgoorlie
- 11 gold processing plants within 100km
- Abundance of mining infrastructure, skills and services



Exploration Prioritised Towards Early Gold Production

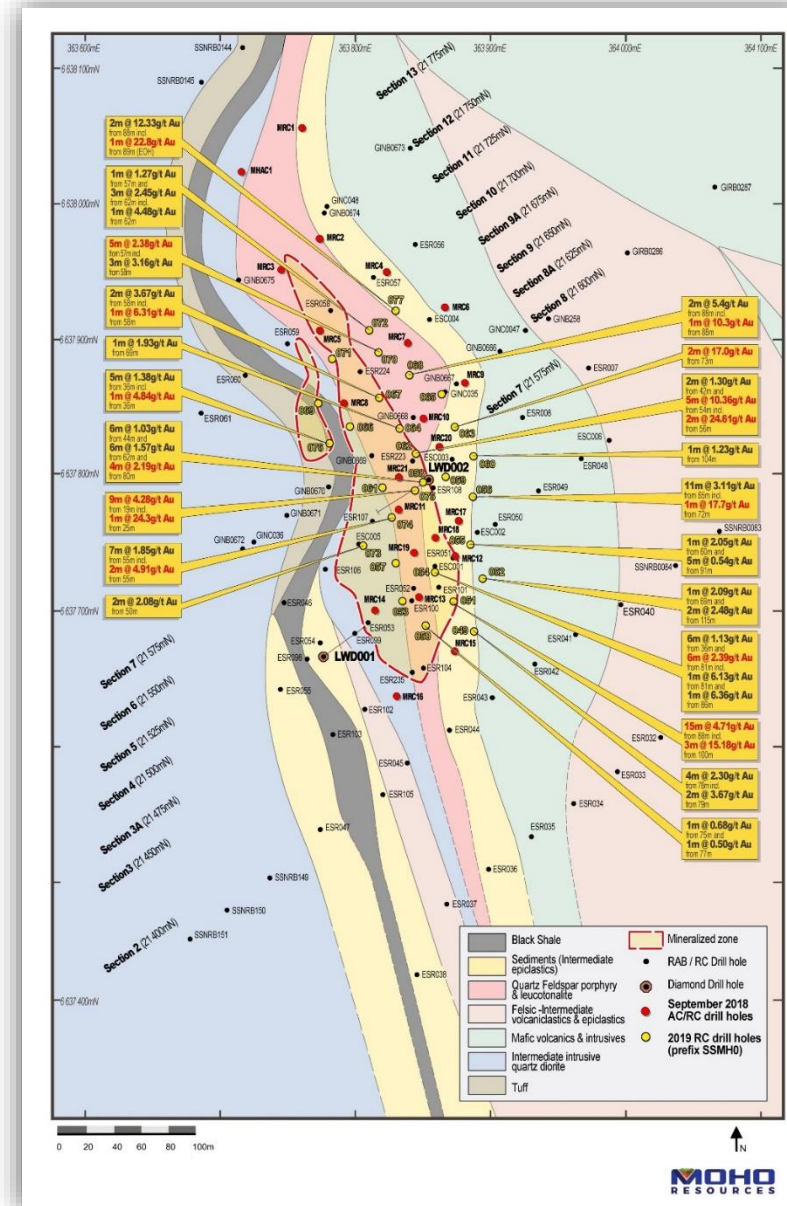
1. Infill RC and diamond drill programs for maiden JORC Resource and Scoping Study at East Sampson Dam (ESD) within granted mining lease M27/263
2. Aircore drill test gold auger anomalies on M27/263, including 2 km long ESD - Tyrells zone and other anomalies
3. Further auger sampling to confirm anomalous areas within Moho's 100% owned tenements (E27/528 and P27/2232), including the Yalumba, Happs and Hugo prospects



High Grade Results at ESD*

- SSMH0051: 15m @ 4.71 g/t Au from 88m, Incl. 3m @ 15.18 g/t Au from 100m**
- SSMH0062: 5m @ 10.36 g/t Au from 59m, Incl. 2m @ 24.61 g/t Au from 56m**
- SSMH0075: 9m @ 4.28 g/t Au from 19m, Incl. 3m @ 3.37 g/t Au from 19m and 1m @ 24.3 g/t Au from 25m**
- SSMH0056: 11m @ 3.11 g/t Au from 65m, Incl. 1m @ 17.7 g/t Au from 72m**
- SSMH0063: 2m @ 17.0 g/t Au from 73m**
- SSMH0068: 2m @ 5.40 g/t Au from 88m, Incl. 1m @ 10.30 g/t Au from 88m**
- SSMH0077: 2m @ 12.33 g/t Au from 88m, Incl. 1m @ 22.8 g/t Au at 89m (EOH)**

*Results from ASX announcement by Moho, 11 February 2020: "Significant gold assays at East Sampson Dam prospect"



GOLD MINING INVESTIGATIONS UNDERWAY AT EAST SAMPSON DAM

- Working towards low CAPEX mine production (contract mining and toll milling)
- Excellent preliminary metallurgical results – ASX Announcement 25 Aug '20
- Phase 1 RC drilling results – Aug 2020
- Mineralisation & structural characterisation studies (hyperspectral scanning and downhole televueing) – Aug 2020
- Flora and Fauna survey completed - no environmental impediments identified
- Aboriginal heritage survey completed – no sites of cultural or archaeological significance identified
- Potential toll milling arrangements under investigation
- Preliminary studies by consultant mining engineer and CSA Global (Q3 2020)
- Preliminary pit optimisation by Whittle design consultant Minecomp Pty Ltd (Q3 2020)
- Phases 2-4 Infill RC and diamond drilling at East Sampson Dam (Q3/4 2020)
- Detailed metallurgical test work – Q4 2020
- Maiden JORC Mineral Resource* – Q4 2020
- Scoping Study* – H1 2021



ON TRACK TO BECOME SELF FUNDED EXPLORER AND PRODUCER

Pursuing cashflow generation by potential East Sampson Dam gold production which will enable the company to expand exploration and further potential gold mining operations at Silver Swan & Burracoppin (WA) and Empress Springs (QLD)

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