

### Entitlement Offer Update and Notice of Shortfall

**Brookside Energy Limited (ASX:BRK) (Brookside or the Company)** confirms that its non-renounceable entitlement offer of one (1) New Share for every four (4) Shares held at an issue price of \$0.005 per New Share together with one (1) free attaching New Option exercisable at \$0.011 on or before 30 June 2022 for every one (1) New Share subscribed for and issued (**Entitlement Offer**), closed at 5:00pm WST on 21 August 2020.

The Company is pleased to advise that it has received applications under the Entitlement Offer (including entitlements and applications for additional New Shares) for a total of 151,722,983 New Shares, to raise a total of \$758,615 (before costs).

The Company is now working with the Lead Manager, CPS Capital Group Pty Limited, to place the shortfall (representing 99,402,537 New Shares together with 99,402,537 free attaching New Options) in accordance with the Company's prospectus dated 31 July 2020.

The Company thanks shareholders for their continued support of the Company.

– ENDS –

#### Authority:

This announcement has been authorised for release by the Board of Directors of Brookside Energy Limited

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