

Market Announcement

26 August 2020

Kore Potash plc (ASX: KP2) – Trading Halt

Description

The securities of Kore Potash plc ('KP2') will be placed in trading halt at the request of KP2, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 28 August 2020 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

**KORE POTASH plc**

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EMAIL AND WEBSITE

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DIRECTORS

Chairman: David Hathorn
CEO: Brad Sampson
Non-exec Director: Jonathan Trollip
Non-exec Director: David Netherway
Non-exec Director: Timothy Keating
Non-exec Director: Antonio Merino

ISSUED CAPITAL

(As at – 25 August 2020)
1,557m Ordinary Shares
AIM, JSE & ASX Code: KP2

26 August 2020

Madeleine Green
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By e-mail to: madeleine.green@asx.com.au
tradinghaltsperth@asx.com.au

Dear Madeleine

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Kore Potash plc (Kore Potash or the Company) requests that ASX grant a trading halt of the Company's securities with immediate effect, from prior to commencement of trading on Wednesday, 26 August 2020.

The following information is provided in relation to this request:

1. The trading halt is requested pending an announcement by the Company in relation to a proposed material capital raising.
2. Kore Potash requests that the trading halt remains in place until the release of an announcement by the Company in relation to the results of the proposed fundraising, which is expected to be made no later than before commencement of trading on Friday 28 August 2020.
3. Kore Potash is not aware of any reason why the trading halt should not be granted by the ASX.
4. Kore Potash is not aware of any other relevant information in relation to this request.

Yours sincerely

Henko Vos
Company Secretary