

An Emerging Aussie Gold Player



Company Presentation | August, 2020 | ASX: RMX

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Competent Persons Statement

The information in this announcement that relates to Exploration Results and other technical information complies with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (**JORC Code**) and has been compiled and assessed under the supervision of Mr Bill Oliver. Mr Oliver is a Member of the Australasian Institute of Mining and Metallurgy and the Australasian Institute of Geoscientists. He has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Oliver consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

The Company is not aware of any new information or data that materially affects the information included in the relevant market announcements.

Investment Highlights

- ✓ Exposure to 2 exciting Aussie gold projects
- ✓ Low Enterprise Value presents compelling investment case

100% owned Mt Maitland High Grade Gold Project (WA)

- ✓ Granted EL with 19km of highly prospective Archean greenstone belts
- ✓ Historic gold production **averaging 19g/t Au**
- ✓ Additional tenure **covering fault extension** applied for, totaling combined tenement package size to 78km²

100% owned Koonenberry Gold Project (New South Wales)

- ✓ Exploration Licence Application covering over 650km²
- ✓ Adjoining Manhattan Gold (ASX: MHC) recent high grade gold discovery

**Refer ASX RMX announcements dated 6 August 2020 & 18 August 2020*

Capital Structure

Shares on Issue:	1.013 bn
Share Price (26/08/2020):	0.8 cents
Market Capitalisation:	\$8.1m
Cash Position (30/06/2020):	\$1.4m
Investments:	5.5m shares (LSE: BMV)
Enterprise Value:	~\$6.3m



Jeremy King (Chairman)

Corporate advisor with over 20 years' experience in domestic and international legal, financial and corporate matters. Currently serves as non-executive director of Sultan Resources Limited (ASX: SLZ), EHR Resources (ASX: EHX), Smart Parking Limited (ASX: SPZ) and Transcendence Technologies Limited (ASX: TTL).

Rob Parton (Non-Executive Director)

20 years providing business analysis and management to companies including BHP, Crane Group, Kraft Foods, Mitre 10 and PDL Electronics (part of the Schneider Electric Group). Since 2006, Extensive experience in business management, project evaluation and capital raising across various sectors including cleantech, IT, real estate and manufacturing. He has been involved in transaction management from sourcing, analysis and due diligence evaluation through to settlement and is a qualified accountant with over 20 years membership with CPA Australia.

Lincoln Ho (Non-Executive Director)

Over 10 years' experience in equities trading, with a strong focus in corporate restructuring, due diligence, mergers & acquisitions in the emerging companies sector. Holds specific investor relations experience in Asia, having liaised with high net-worth investors based in Hong Kong, Singapore and China. Previously served as non-executive director of Pure Minerals Limited and Sultan Resources Limited. Currently director of the Pioneer Development Fund (Aust) Limited.

Mauro Piccini (Company Secretary)

Chartered Accountant (CA) and a member of the Governance Institute of Australia (GIA). He specialises in corporate advisory, company secretarial and financial management services. Mauro spent 7 years at the ASX and possesses core competencies in publicly listed and unlisted company secretarial, administration and governance disciplines.

HIGHLY EXPERIENCED CONSULTANT TECHNICAL TEAM



Ralf Kriege

Ralf is a senior geologist with expertise in project evaluation, feasibility studies, green and brownfields exploration, mining, and operations with a proven record of accomplishment in developing remote prospects into economic assets. Internationally experienced in culturally sensitive and conscious business facilitation in Australia, Africa, South America and Europe, Ralf is holding an MBA and MSc qualifications in Geology (Germany) and Exploration (Australia) and is a Member of AusIMM.

Troy Flannery

Mr Flannery has +20 years in the mining industry including 5 years in corporate and 16 years in senior mining engineering / project development roles. He has a degree in Mining Engineering, Masters in Finance & First Class Mine Manager's Certificate of Competency. Mr Flannery has worked at numerous mining companies, mining consultancies and contractors (including BHP, Newcrest, Xstrata, St Barbara Mines & AMC Consultants). He was a key member of Hanking Gold which acquired Southern Cross gold assets for \$23m in 2013 & sold for \$330M in April 2017. Troy is currently CEO of Abra Mining Ltd – the corporate vehicle for the Galena Mining Ltd-Toho Zinc.

Dr Nigel Brand

Dr Brand is an industry recognized geochemist who has worked within the mineral industry for over twenty-five years, initially with WMC Resources (11 years), Anglo American (5 years) and more recently with Geochemical Services for more than 10 years.

Colwin Lloyd

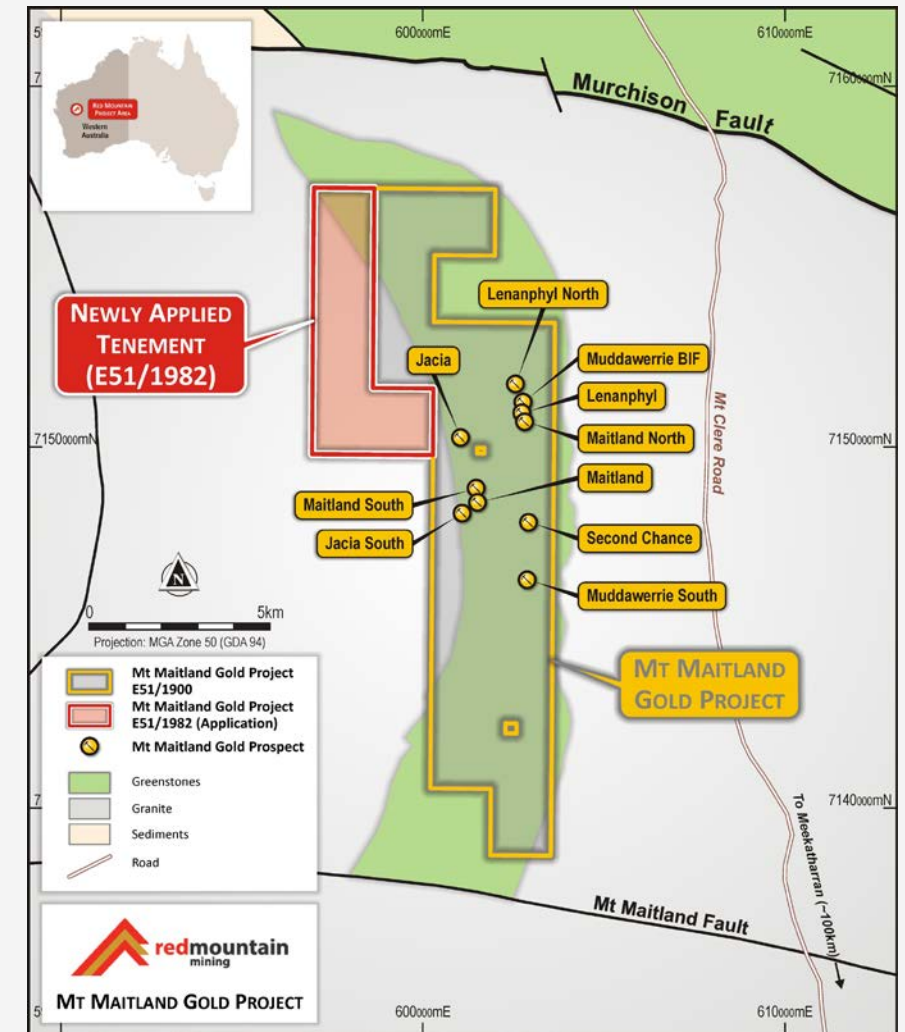
Mr Lloyd is a Geologist with more than 27 years' experience in mining and exploration across a broad range of commodities and geological regions. He is the Principal Geologist and Director of Geobase Australia Pty Ltd, which specializes in geological database review and interpolation. Col commenced his geological career as a mine geologist progressing into resource estimation and then into exploration geoscience. He has valuable international experience in commodities including Gold, Silver, Zinc, Copper, Uranium, Rare earths, Nickel, Iron ore, Tungsten in varying geological settings.

MT MAITLAND PROJECT (WA)



STRATEGICALLY LOCATED IN PROLIFIC WA GOLD REGION

- ✓ Granted Exploration Licence with **19km of highly prospective Archean greenstone belts** with significant potential to host high-grade shear-hosted gold deposits
- ✓ Gold at Mt Maitland first discovered in 1898, **with historic production averaging 19g/t Au**
- ✓ Limited, shallow RC drilling at multiple prospects has defined **pervasive mineralisation in main N-S gold corridors which are untested for kilometres along strike**
- ✓ Located **within 50km of major gold operations** providing multiple toll treatment options
- ✓ Multiple high priority walk-up drill targets provide **near term activity and newsflow**
- ✓ Additional tenure application submitted adjacent to main project area, **covering fault extension and brings combined total project size to 78km²**



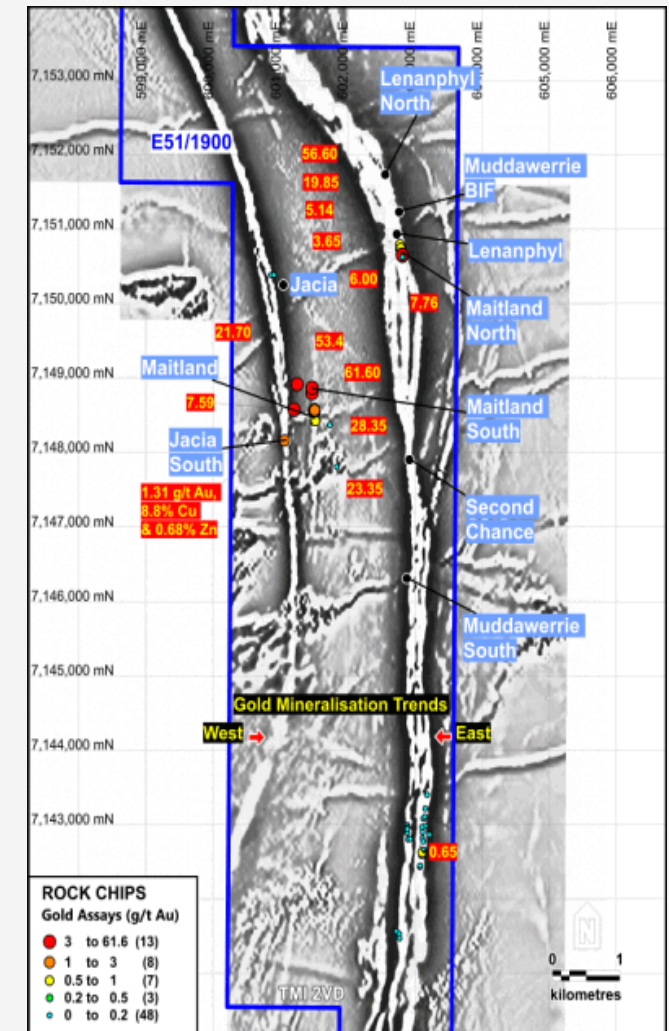
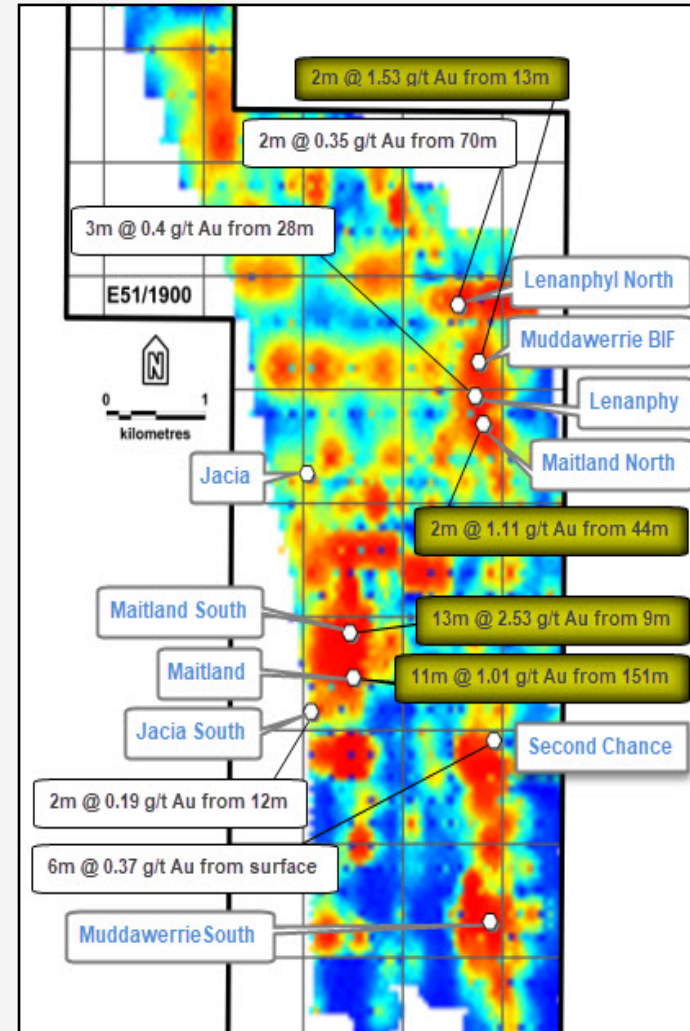
MT MAITLAND PROJECT (WA)



STRATEGICALLY LOCATED IN PROLIFIC WA GOLD REGION

- ✓ High grade surface and sub-surface assay results confirm the belt has potential to host a significant gold mineralizing system.
- ✓ Results include:
 - ✓ **Gold-in-soils:** peak 2,724 ppb, anomalies over 13 kilometres of strike
 - ✓ **Rock chips:** up to 62g/t Au and 8.8% Cu
 - ✓ **Channel sampling:** 2.50m @ 22.7 g/t Au and 0.75m @ 61.8 g/t Au
- ✓ Historic drill results include 13m @ 2.53 g/t from 9m, 2m @ 1.53 g/t from 13m

**Refer ASX RMX announcements dated 6 August 2020 & 18 August 2020*



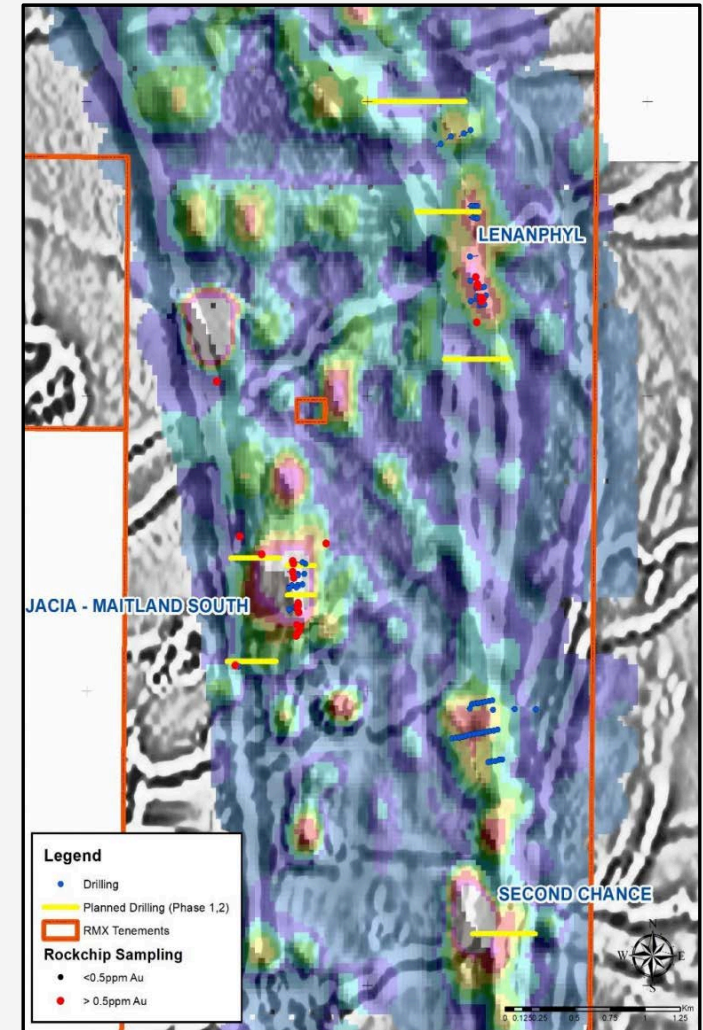
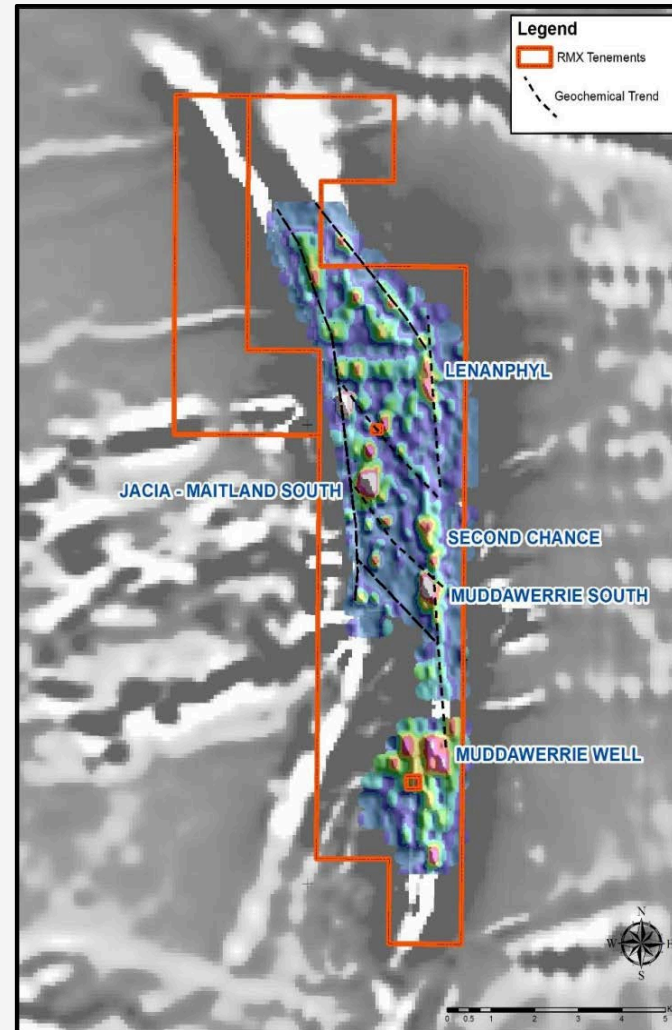
MT MAITLAND PROJECT (WA)



3,000 METRE RC DRILL PROGRAMME DESIGNED

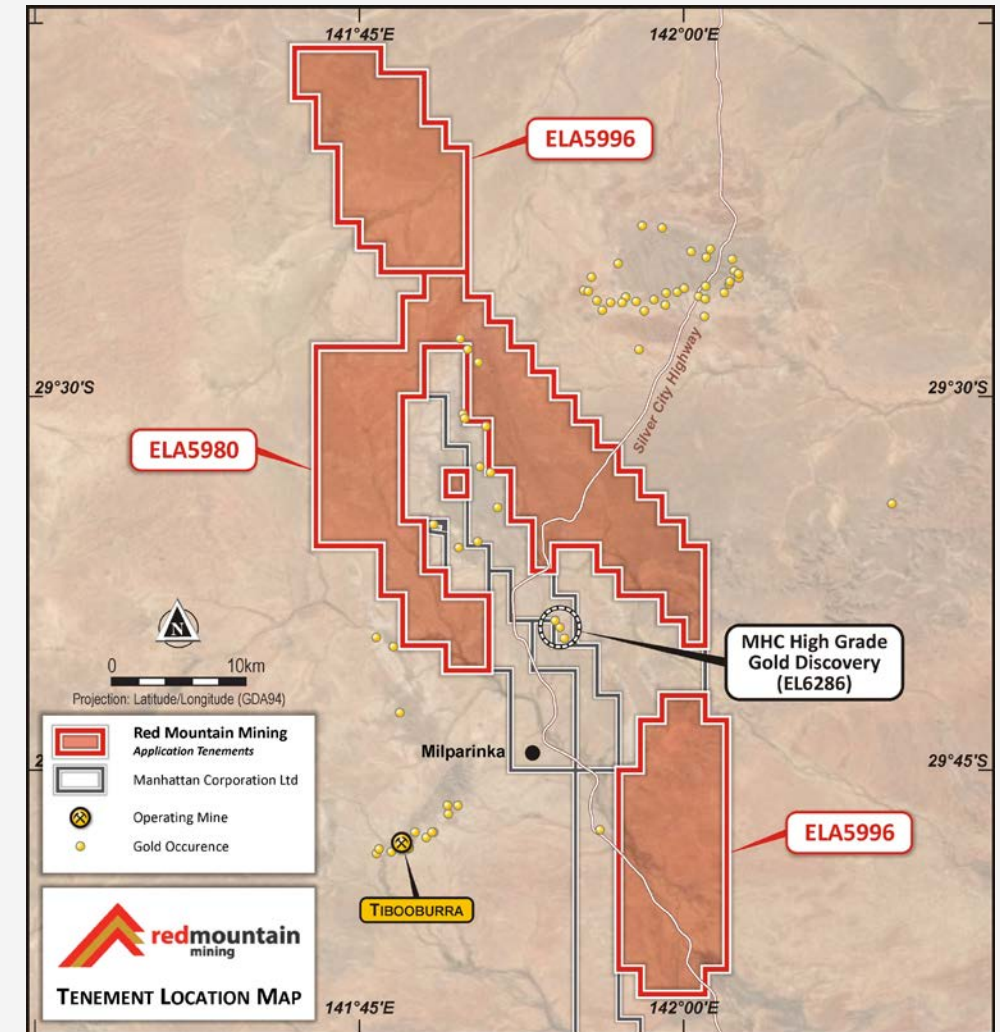
- ✓ Independent review from specialist **consultant geochemist Dr Nigel Brand**
- ✓ Total of 21 targets within project area, **including 5 priority targets**
- ✓ Initial phase comprises 1,000m RC to test two main areas (Lenanphyl & Jacia)
- ✓ Also includes fence of drilling along **previously undrilled Second Chance South prospect**
- ✓ Latest fresh rock chip sampling confirms prospectivity : up to **6 g/t Au, 58 g/t Ag & 7.44% Cu**
- ✓ Drill rig contractors approached and approval for Program of Work (PoW) expected imminently

**Refer ASX RMX announcement dated 18 August 2020*



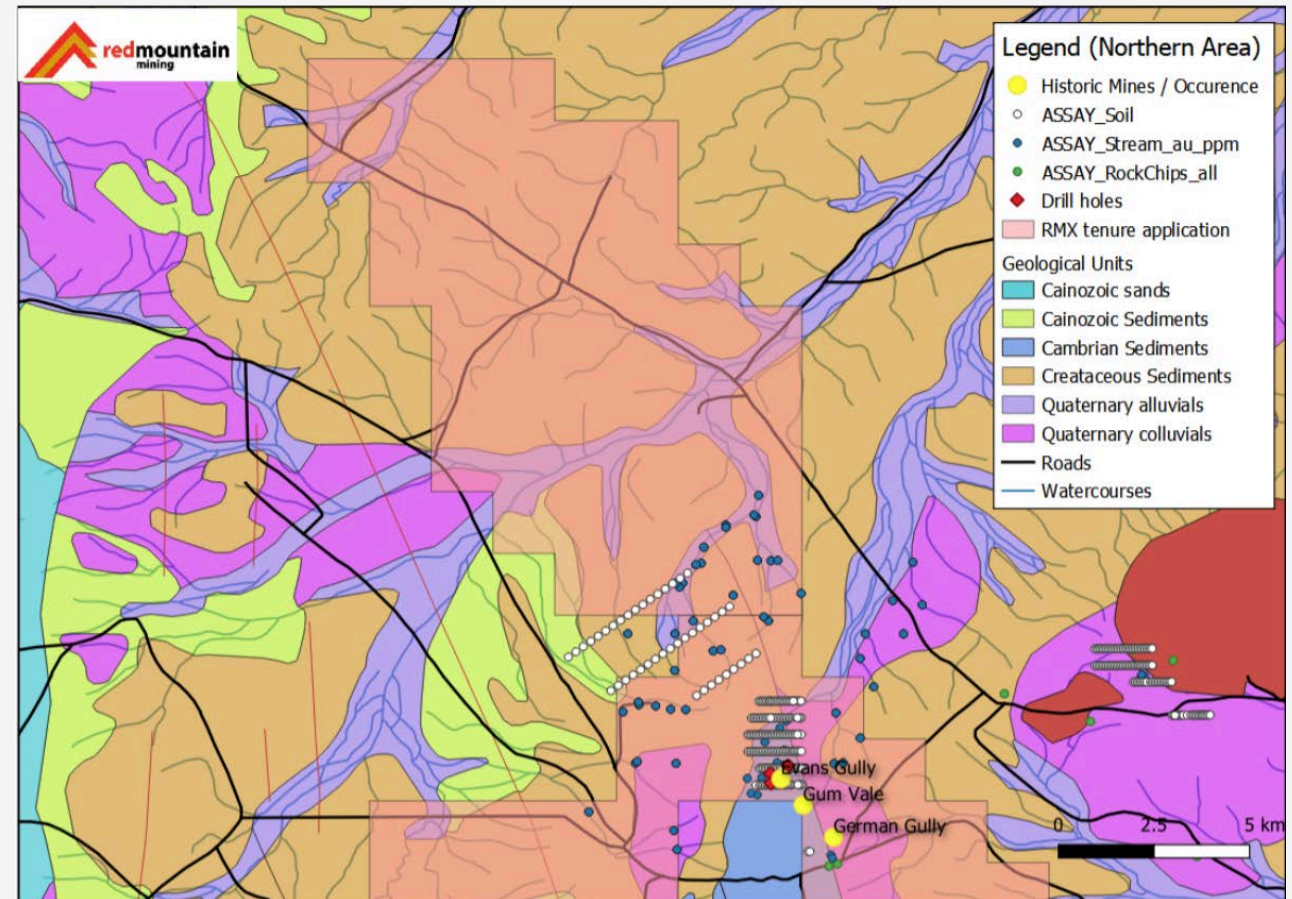
SECURING SIGNIFICANT FOOTPRINT IN EMERGING GOLD REGION

- ✓ Comprising tenement applications covering **approximately 657km²**
- ✓ Located in geological setting considered **analogous to prolific Victorian Goldfields** located in Victoria
- ✓ Tenure straddles northern extension of the Koonenburry Gold Field, and the contained New Bendigo Fault, which is partly covered by extensive Crataceous and Quaternary sediments
- ✓ Project strategically **adjoins Manhattan Corporation's (ASX: MHC) recent high grade gold discovery**



HISTORIC GOLDFIELD WITH LITTLE MODERN EXPLORATION

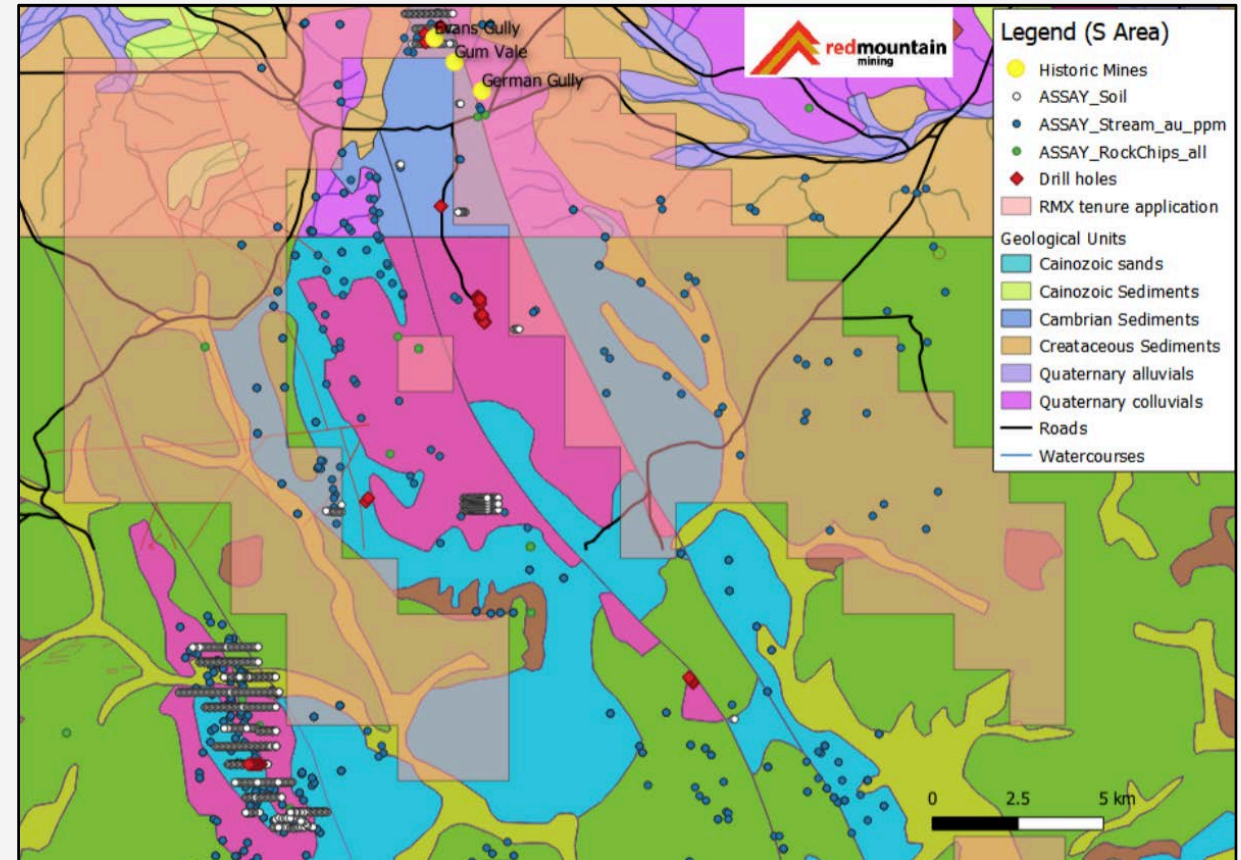
- ✓ The relative high number of historic workings with no primary source of the alluvial Gold located **presents opportunity for major discovery**
- ✓ Structural conducive environment for high grade mineralization, evidenced by MHC's **recent exploration success within a similar environment along the same structure**
- ✓ Large tenure applications with encouraging soil and stream sample results along the Warratta structural corridor, **including underexplored areas**



Details of historic work conducted in the northern part of RMX's tenure with historic mines over geology

ENCOURAGING HISTORIC DATA

- ✓ Proposed tenure includes historic workings:
 - ✓ *Evans Gully*
 - ✓ *Gum Vale*
 - ✓ *German Gully*
- ✓ Recent studies* have suggested the applied for tenure is “highly prospective” and contain a number of targets comprising “+10Mt” at grades varying between “1.0 and 40.0 g/t gold”
- ✓ Application for ELA5980 have received in-principle approval with formal grant expected in weeks
- ✓ **MHC currently drilling follow-up drill programme with results imminent.**



Details of historic work conducted in the southern part of RMX's tenure with historic mines (on RMX tenure) over geology

* A Mineral System Model for Orogenic Gold Mineralisation in the Koonenberry Belt, New South Wales, Peter M Downes, 2018

GOLD PRICE AT ALL TIME HIGHS



Berkshire Hathaway's recent position in Barrick Gold highly suggests gold price is *here to stay*

Warren Buffett's Berkshire buys Barrick Gold shares

🕒 6 days ago Resource World

All Data Gold Price in USD/oz



The Pueblo Viejo gold mine in the Dominican Republic. Source: Barrick Gold Corp.

- ✓ RMX holds over **5.5 million shares** in **London listed Bluebird Merchant Ventures Ltd** (LSE: BMV)
- ✓ RMX retains leverage to the Philippines based Batangas Gold project by way of its **1% NSR production royalty**
- ✓ Groundwork carried out for soil and channel samplings at the Mukabe Kasari Copper-Cobalt project, DRC – **results imminent**
- ✓ The RMX board continuing to **pursue additional opportunities to enhance value** in shareholder wealth





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