

Investor Presentation

Nvoi Ltd

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Today's recruitment system is broken for everyone

Candidates

Most people who've applied for a job can attest to the poor and inconsistent experience.

- ✗ Complicated application process
- ✗ Lack of application response
- ✗ Poor feedback loops & transparency

Recruiters

Through 100's of conversations with recruiters – and our customers, consistent problems surface.

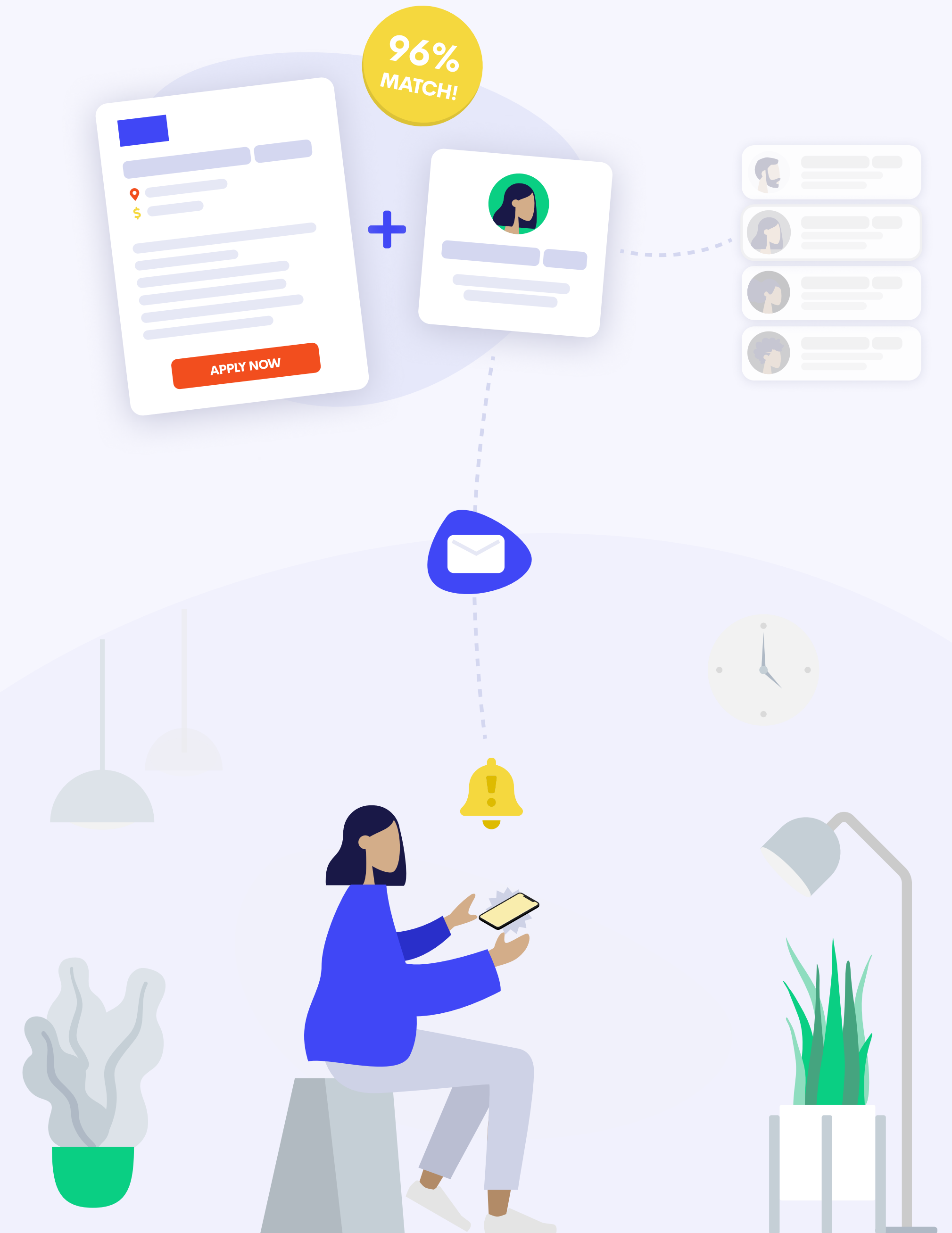
- ✗ Searching and engaging candidate databases
- ✗ Fragmented systems and communications
- ✗ Time consuming manual process

Employers

When looking to hire both directly or via a recruiter the problems are alike.

- ✗ Finding the right candidate fast
- ✗ Poor brand representation
- ✗ Inefficient communication

By solving the day-to-day process of recruiters with a simple, intuitive, yet powerful platform – the hiring experience can improve for everyone.



Nvoi's in a unique position to accelerate the solution

Customer base

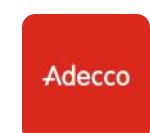
We work with some of the largest staffing firms the world – and serve clients globally.



Kelly



Hudson

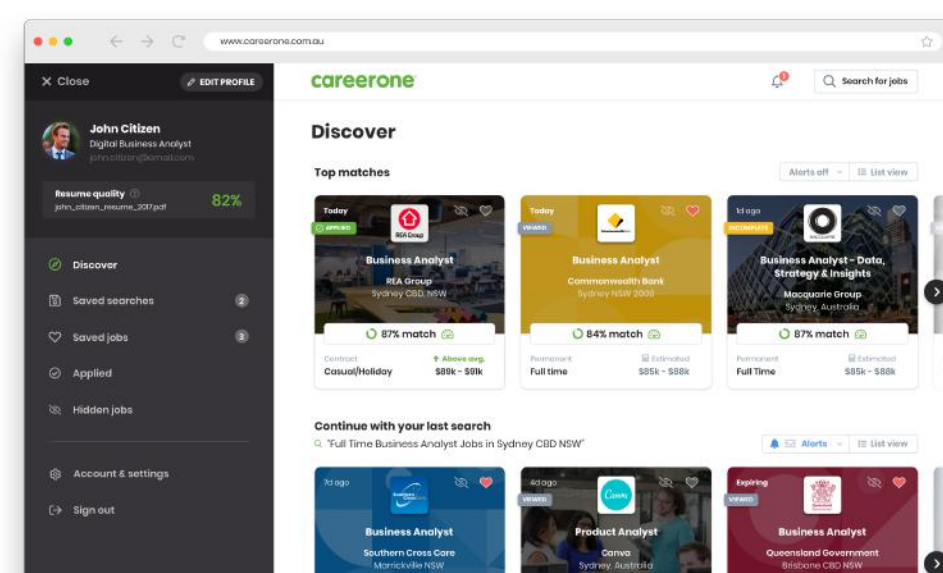


Adecco

+ 100's of others

CareerOne

Strategic partner ship with technical team,IP and technology.



Industry partners

Deeply embeded with key partners in the recruitment industry.



Bullhorn



LinkedIn



RCSA

+ many others

Phase 1 - Complete

JXT acquisition and restructure

- Acquire global customer base, phase out legacy systems, restructure operations and recut costbase
- Develop product & go to market strategy leveraging industry experience and customer insights
- Retention of established revenue base

Phase 2 – In progress

Implement product development and initiate go to market

- Simplified SMB version of product with self serve “Shopify” approach to scale
- Migrate existing customer portfolio to an improved experience
- Scale revenue with low cost to serve

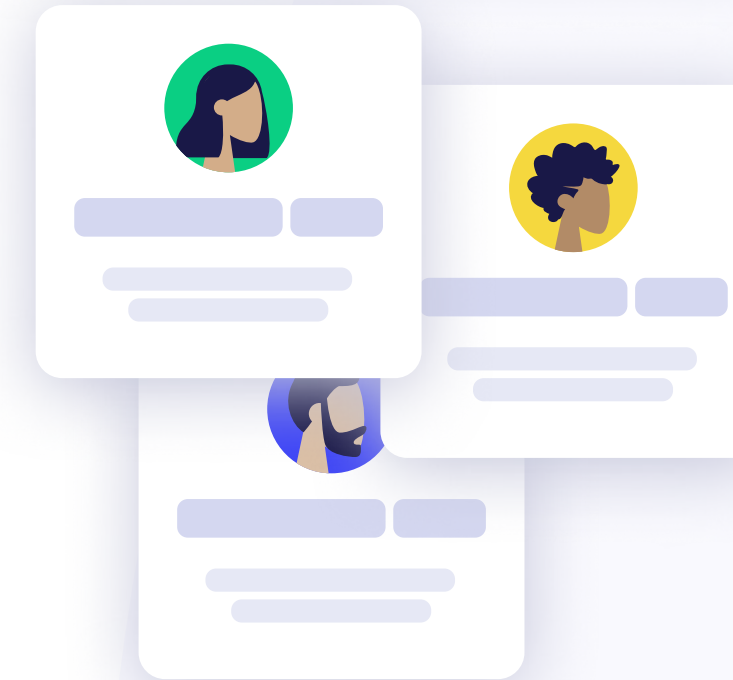
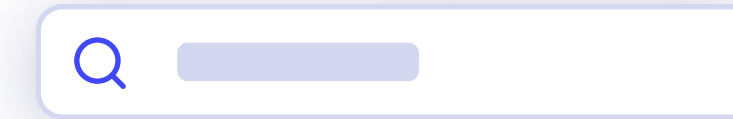
Phase 2 – Preview

Everything in one place

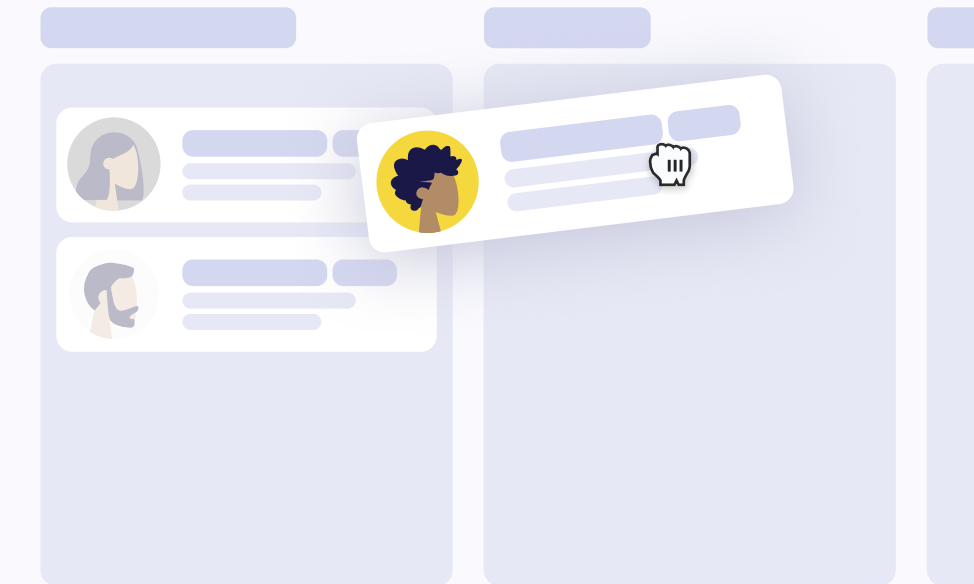
Everything designed to work together and the experience between recruiters, clients and candidates is seamless.

Nvoi

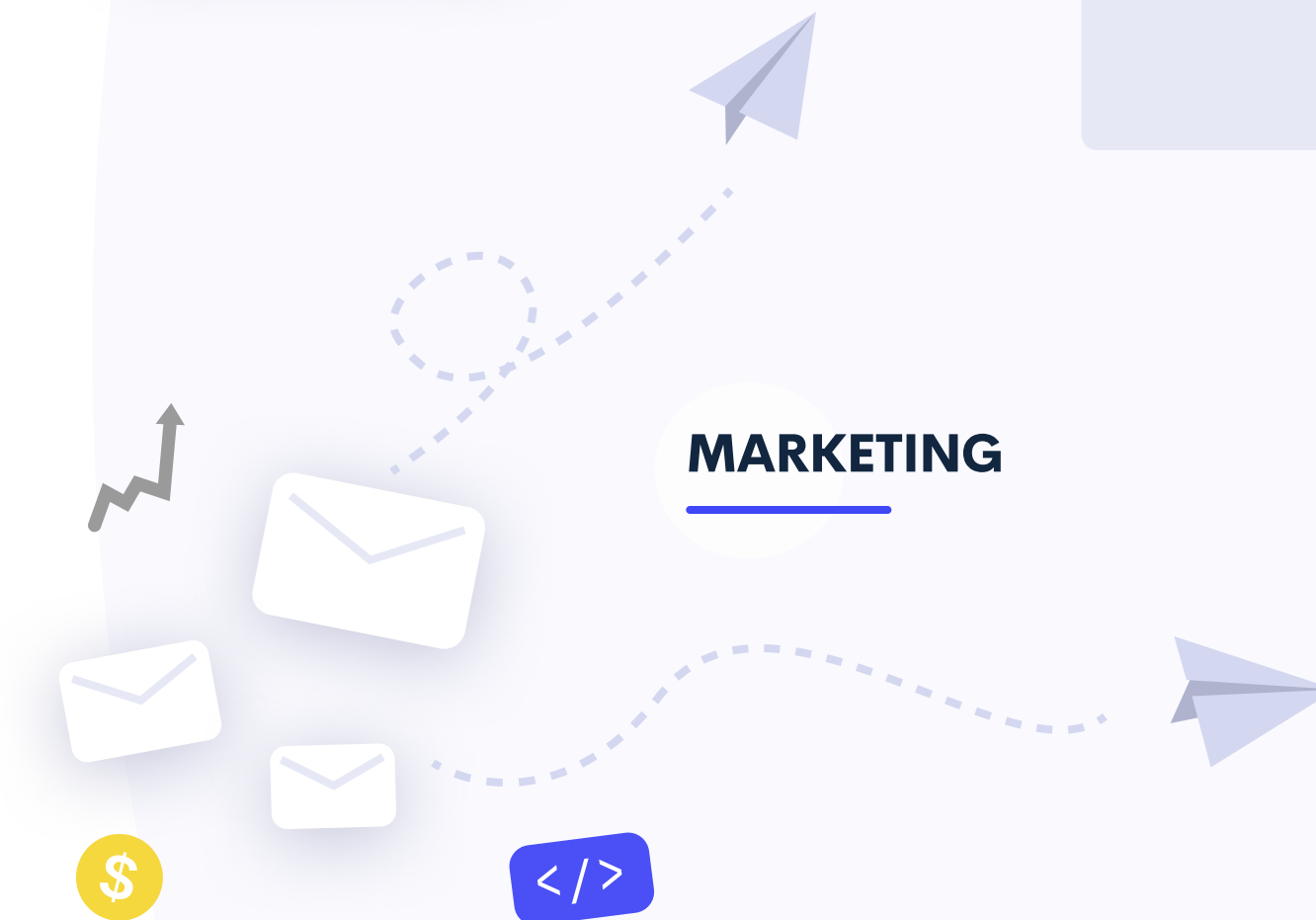
CANDIDATE SEARCH



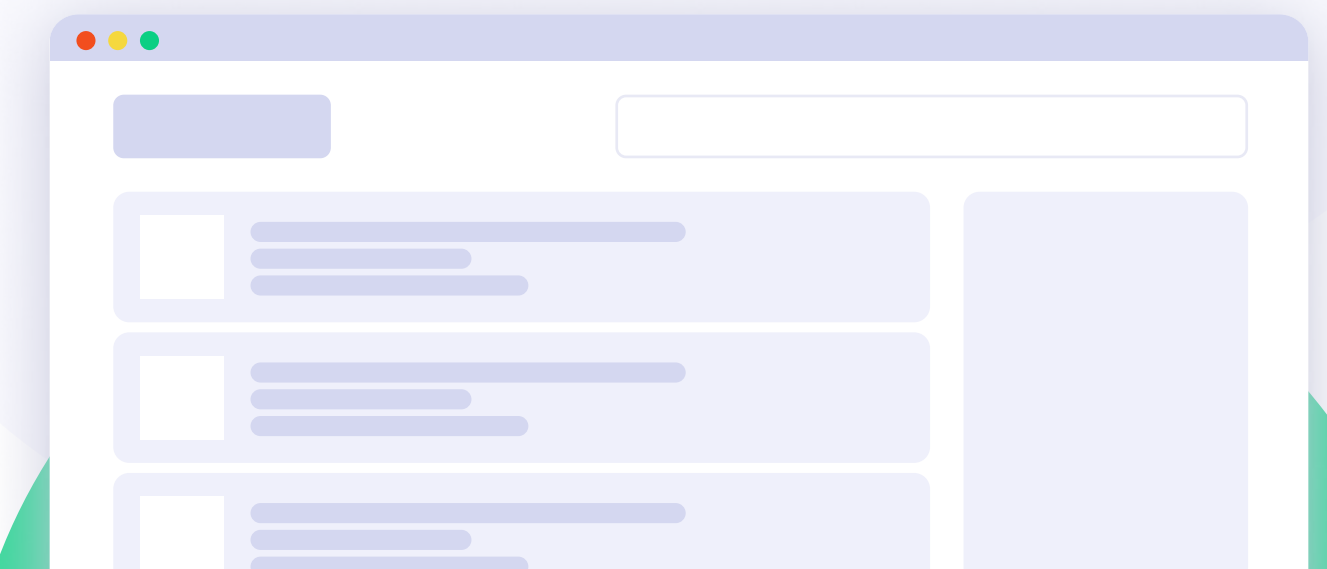
APPLICANT TRACKING



MARKETING



WEBSITE



Phase 2 – Preview

A refreshing experience for all

An experience designed for everyone involved – recruiters, clients and candidates. A fresh take on what the recruitment process should be and the tools you need to make it a reality.



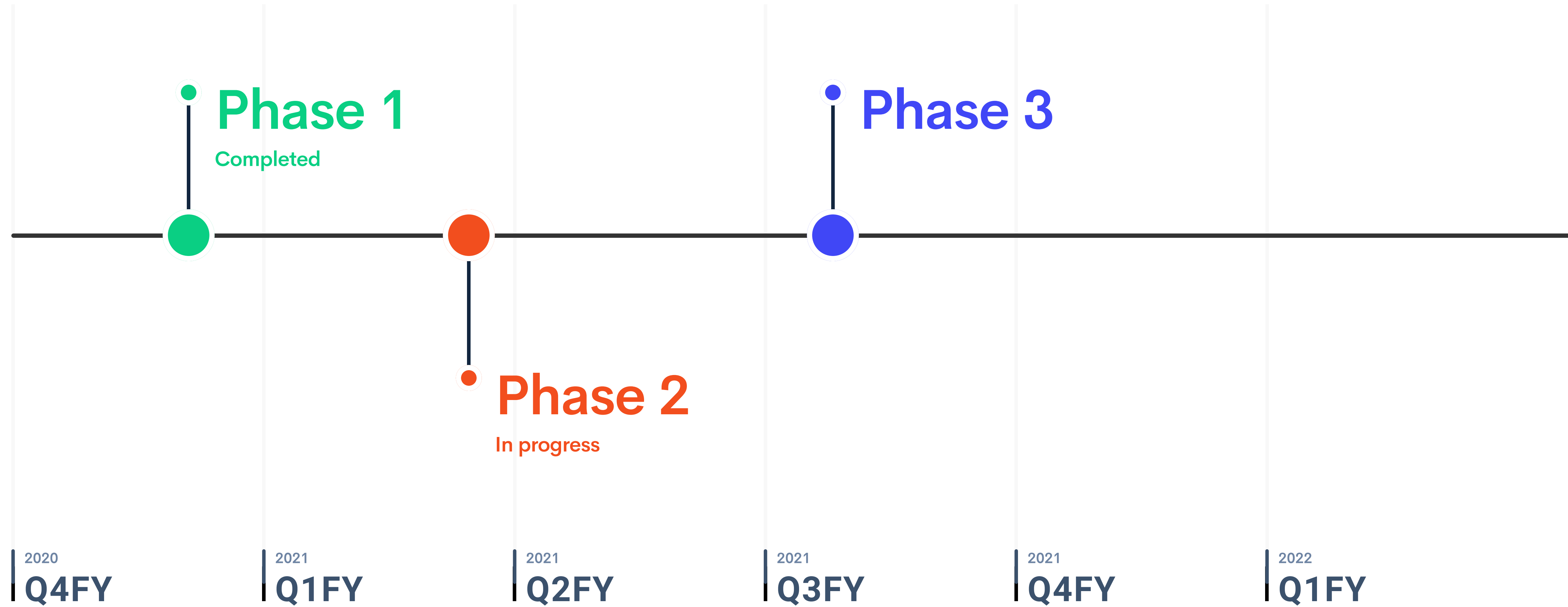
Phase 3

Expansion and global rollout in \$1b+ market

- Simplified SMB version of product with a self serve "shopify" approach to scale
- Partner network for global distribution
- New product verticals

Timeline

- JXT RESTRUCTURE ●
- GO TO MARKET ●
- EXPANSION ●



Board and executive team

**Philip
Crutchfield**
Non-Executive Chairman

**John
Winters**
Non-Executive Director

**Steven
Papadopoulos**
Non-Executive Director

**Steven
Butler**
CEO

**Tome
Acevski**
CTO (CareerOne)

**Richard
Swanton**
CRO

Investment summary

**Well funded with
~\$4.5m in cash to
support opportunity**

- Maintaining established revenue base
- Continue to drive operational efficiencies
- Significant growth opportunities through new product rollout