

ASX / MEDIA ANNOUNCEMENT

27 August 2020

*Not for release to US wire services or distribution in the United States*

## Updated Timetable for Entitlement Offer

Caprice Resources Limited (ASX: CRS) ("Caprice" or the "Company") advises that, further to the prospectus lodged with ASX on 12 August 2020, the closing date for the 1 for 5.9 pro rata non-renounceable entitlement offer (**Entitlement Offer**) has been extended to 5 pm (AWST) on Monday, 28 September 2020. This extension is to align the closing date of the Entitlement Offer with the general meeting of shareholders to be held on Friday, 25 September 2020.

Eligible Shareholders wishing to participate in the Entitlement Offer must apply before this time in accordance with the instructions set out in the Prospectus. Eligible shareholders are encouraged to carefully read the Prospectus for further details relating to the Entitlement Offer.

An updated timetable for the Entitlement Offer is provided below.

Shareholders with questions in relation to the Entitlement Offer may contact the Company on +61 8 6142 0987 at any time from 8:30 am to 5:00 pm (AWST) Monday to Friday (excluding public holidays) during the Entitlement Offer period.

This announcement was authorised for release by the Board.

**For further information, please contact:**

Oonagh Malone  
Company Secretary  
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**Indicative Timetable**

Event	Date
Lodgement of Appendix 3B with ASX	Thursday, 6 August 2020
Lodgement of Prospectus with ASIC Lodgement of Prospectus and announcement of Entitlement Offer	Tuesday, 11 August 2020
Shares quoted on an "EX" basis	Friday, 14 August 2020
Record Date for determining Entitlements	Monday, 17 August 2020
Prospectus and Application Form despatched to Eligible Shareholders and Company announces that this has occurred	Thursday, 20 August 2020
Despatch Notice of Meeting	Thursday, 27 August 2020
Last day to extend Closing Date for the Entitlement Offer	Wednesday, 23 September 2020
Company general meeting	Friday, 25 September 2020
Closing Date of Entitlement Offer, Shortfall Offer and Vendor Offer (5pm AWST)*	Monday, 28 September 2020
Shares quoted on a deferred settlement basis	Tuesday, 29 September 2020
Announcement of results of Entitlement Offer	Thursday, 1 October 2020
Anticipated date for issue of the Shares under the Entitlement Offer Anticipated date for issue of the Shortfall Shares, Placement Shares and Consideration Shares Company lodges an Appendix 2A with ASX applying for quotation of the new Shares	Monday, 5 October 2020
Anticipated date for commencement of new Shares trading on a normal settlement basis	Tuesday, 6 October 2020

\* All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with ASIC and ASX) are indicative only. The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares issued under the Offers are expected to commence trading on ASX may vary.

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