



Traka Resources Limited

ABN: 63 103 323 173

27 August 2020

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Entitlement Offer: Notices to shareholders and option holders

Attached are copies of:

- a) a letter sent to option holders providing details of the pro-rata entitlement offer;
- b) a letter sent to shareholders who have a registered address outside Australia and New Zealand and are consequently not eligible to participate in the offer.

Peter Rutledge
Company Secretary



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NOTICE TO HOLDERS OF OPTIONS TO ACQUIRE TRAKA SHARES **NON-RENOUNCEABLE PRO-RATA OFFER OF SHARES**

Traka Resources Limited has announced a pro-rata non-renounceable 1 for 5 entitlement offer of ordinary fully paid shares (Offer). The Prospectus for the Offer was lodged with the Australian Securities and Investments Commission (ASIC) on 27 August 2020 and will be sent to eligible shareholders together with an Entitlement and Acceptance Form (including Shortfall Application) by 4 September 2020. The Offer is non-renounceable which means that there will be no rights trading.

This notice is given to you to enable you to determine whether you wish to exercise all or part of your options prior to the Record Date of 2 September 2020 and thereby have an entitlement to the New Issue.

Details of the Offer are as follows:

Type of Offer	Pro-rata non-renounceable offer of ordinary fully paid shares on a 1 for 5 basis
Amount payable	2.0 cents per share entitlement
No. of shares to be issued	Up to 92,276,481
Amount to be raised	Up to \$1,845,530
Purpose of the Offer	To raise additional funding for the upcoming geophysical surveys and drilling on the Mt Cattlin Gold Project, assist with further evaluation of the Gorge Creek Project, evaluate new projects, and meet ongoing overhead expenditure
Underwriting	The offer is not underwritten
Shortfall applications	Shareholders will be able to apply for additional shares arising from any shortfall in acceptances
Listing	Application for quotation of the New Shares will be made to the Australian Securities Exchange (ASX) on the issue of the New Shares
Important dates	
• 27 August 2020	Offer announced - Prospectus lodged with ASIC and ASX
• 1 September 2020	Ex date: Existing shares trade ex-entitlements
• 2 September 2020	Record Date for Entitlements
• 4 September 2020	Offer opens and Prospectus, Entitlement and Acceptance Form (including Shortfall application facility) sent to eligible shareholders
• 10 September 2020	Last day to extend the offer closing date
• 15 September 2020	OFFER CLOSES: Closing date for receipt of Acceptances
• 16 September 2020	Shares quoted on a deferred settlement basis
• 18 September 2020	Announcement of the Results of the issue
• 22 September 2020	Shares issued, deferred settlement trading ends, application for quotation of New Shares
• 23 September 2020	Despatch of holding statements

Peter Rutledge
Company Secretary



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Dear Shareholder

**Notice to overseas shareholders who are ineligible to participate in
Traka Resources Limited Entitlement Offer**

Traka Resources Limited (the Company) announced on 27 August 2020 a non-renounceable pro-rata 1 for 5 entitlement offer of ordinary fully paid shares at a price of 2.0 cents per share. Details of which are set out in the announcement.

The Company, in compliance with Australian Securities Exchange Listing Rule 7.7.1(b), advises that it is unable to extend this offer to shareholders whose registered address is outside Australia and New Zealand on the Record Date, which, as set out in the Prospectus, is 2 September 2020.

Where shares owned by overseas shareholders are, as of the Record Date, shown as being held by a nominee having an Australian registered address, the offer will generally be extended to the nominee.

Any shares, to which overseas shareholders who have not appointed an Australian resident nominee would otherwise be entitled, will form part of the overall issue shortfall and may be placed by the Directors as detailed in the Prospectus.

The Prospectus nevertheless emphasises that this offer does not constitute an offer in any place in which, or to a person to whom, it would not be lawful to make such an offer.

Peter Rutledge
Company Secretary