

28 August 2020

Company Announcements ASX Limited 10th Floor, 20 Bridge Street Sydney NSW 2000

Dear Sir

ANNOUNCEMENT BY MEC RESOURCES LIMITED ("MEC")

Please refer to the attached announcement by MEC (ASX: MMR) dated 27 August 2020.

Authorised by

David Breeze

Executive Director

Resources

ASX ANNOUNCEMENT

27th August 2020

MEC RECEIVES WRIT OF SUMMONS

MEC Resources Limited (MEC or the Company) (ASX: MMR) refers to its ASX announcement dated 24 June 2020 in respect to notices of demand issued by Advent Energy Ltd and Asset Energy Pty Ltd (Asset) respectively regarding purported loans to MEC.

The Company advises that it has received a writ of summons from Asset. The writ is to appear in the District Court of Western Australia and alleges that the Company owes Asset an amount of \$593,796 in respect to the above matter.

The Company is in the process of obtaining legal advice in respect to the claims made in the writ and its present intention is to defend these claims.

This announcement has been approved by the Board of Directors of MEC.

For further information contact:

Andrew Bald Director