

31 August 2020

The Company Announcements Office  
Australian Securities Exchange  
*via electronic lodgement*

**Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)**

1. On 27 August 2020 Azure Minerals Limited (ACN 106 346 918) (**Azure**) issued 17,000,000 fully paid ordinary shares at an issue price of \$0.10 per share and 40,000,000 fully paid ordinary shares at a deemed issue price of \$0.16 per share (**Relevant Securities**) to sophisticated and professional investors.
2. Azure issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
3. This notice is being given under section 708(5)(e) of the Act.
4. As at the date of this notice Azure has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to Azure; and
  - b. section 674 of the Act.
5. As at the date of this notice, there is no information that is excluded information (as that term is defined in sections 708A(7) and (8) of the Act) in respect to Azure.

Yours faithfully



**Brett Dickson**  
**Company Secretary**