

**ASX ANNOUNCEMENT**

**31 August 2020**

**RESA Group Extraordinary General Meeting Results**

**Perth, Australia. RESA Group Limited (ASX:RE1) (to be renamed “Tombador Iron Limited”).**

RESA Group wishes to provide the results of the Extraordinary General Meeting held on 31 August 2020, which are authorised for release by the RESA Group Company Secretary.

**Authorised for release by the board**

Ends

## Results of meeting

Name of entity

RESA GROUP LIMITED

ABN/ACN/ARSN/ARBN

20 108 958 274

Date of meeting

31-Aug-20

Resolutions voted on at the meeting					If decided by poll					Proxies received			
No.	Resolution Short description	Result	Voting method	If s250U applies	Voted for		Voted against		Abstained Number	For Number	Against Number	Abstain Number	Discretion Number
					Number	%	Number	%					
1	Change to nature and scale of activities	Passed	Poll	N/A	108,357,750	100.0%	54	0.0%	248	99,422,587	54	248	8,611,088
2	Approval to issue consideration shares to minority TIS shareholders	Passed	Poll	N/A	108,325,404	100.0%	28,638	0.0%	4,010	99,349,241	28,638	4,010	8,652,088
3	Approval of capital raising	Passed	Poll	N/A	108,325,414	100.0%	28,628	0.0%	4,010	99,390,251	28,628	4,010	8,611,088
4	Approval to issue consideration shares to Colomi Singapore and McRae and debt conversion shares to McRae	Passed	Poll	N/A	97,567,118	100.0%	48,801	0.0%	4,011	97,243,043	48,801	4,011	8,654,788
5	Election of Director - Keith Liddell	Passed	Poll	N/A	108,305,238	100.0%	48,583	0.0%	4,231	99,370,075	48,583	4,231	8,611,088
6	Election of Director - Anna Neuling	Passed	Poll	N/A	108,305,238	100.0%	48,613	0.0%	4,201	99,370,075	48,613	4,201	8,611,088
7	Election of Director - David Chapman	Passed	Poll	N/A	108,333,781	100.0%	20,040	0.0%	4,231	99,398,618	20,040	4,231	8,611,088
8	Adoption of incentive performance plan rights	Passed	Poll	N/A	97,563,443	99.9%	49,869	0.1%	7	97,239,368	49,869	7	8,612,787
9	Approval of issue of performance rights - Bill Nikolouzakis	Passed	Poll	N/A	107,890,086	99.9%	95,272	0.1%	7	99,277,299	95,272	7	8,612,787
10	Approval of issue of performance rights - Andrew Jensen	Passed	Poll	N/A	108,262,773	99.9%	95,272	0.1%	7	99,325,911	95,272	7	8,612,787
11	Approval of issue of performance rights - Stephen Quantrill	Passed	Poll	N/A	97,566,652	99.9%	95,272	0.1%	7	97,242,577	95,272	7	8,612,787
12	Approval of issue of performance rights - David Chapman	Passed	Poll	N/A	108,303,773	99.9%	54,272	0.1%	7	99,366,911	54,272	7	8,612,787
13	Approval of issue of performance rights - Keith Liddell	Passed	Poll	N/A	108,303,773	99.9%	54,272	0.1%	7	99,366,911	54,272	7	8,612,787
14	Approval of issue of performance rights - Anna Neuling	Passed	Poll	N/A	108,303,773	99.9%	54,272	0.1%	7	99,366,911	54,272	7	8,612,787

15	Approval of issue of options to lead manager	Passed	Poll	N/A	108,333,720	100.0%	24,295	0.0%	37	99,367,314	24,295	37	8,642,331
16	Ratification of prior issue of securities	Passed	Poll	N/A	103,020,566	100.0%	115	0.0%	4,037	94,054,157	115	4,037	8,642,334
17	Debt to Equity conversion - unrelated creditors	Passed	Poll	N/A	108,329,197	100.0%	28,818	0.0%	37	99,066,582	28,818	37	8,938,540
18	Debt to Equity conversion - Bill Nikolouzakis	Passed	Poll	N/A	107,936,510	100.0%	48,848	0.0%	7	99,281,722	48,848	7	8,654,788
19	Related party participation in capital raising - David Chapman	Passed	Poll	N/A	108,309,197	100.0%	48,848	0.0%	7	99,331,335	48,848	7	8,653,787
20	Related party participation in capital raising - Anna Neuling	Passed	Poll	N/A	108,309,197	100.0%	48,848	0.0%	7	99,331,335	48,848	7	8,653,787
21	Change of company name	Passed	Poll	N/A	108,353,780	100.0%	262	0.0%	4,010	99,418,613	262	4,010	8,611,092
22	Replacement of constitution	Passed	Poll	N/A	108,325,207	100.0%	28,808	0.0%	4,037	99,390,044	28,808	4,037	8,611,088
23	Consolidation of capital	Passed	Poll	N/A	108,321,431	100.0%	36,614	0.0%	7	99,386,268	36,614	7	8,611,088
24	Removal of auditor	Passed	Poll	N/A	108,325,223	100.0%	28,641	0.0%	4,188	99,387,360	28,641	4,188	8,613,788
25	Appointment of auditor	Passed	Poll	N/A	108,357,811	100.0%	57	0.0%	184	99,419,948	57	184	8,613,788