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## **ASX Announcement Non-renounceable Entitlement Offer - Dispatch of Prospectus**

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31 August 2020

Sihayo Gold Limited (ASX: **SIH** - “**Sihayo**”) advises that it has completed the dispatch of its Prospectus and Entitlement and Acceptance Forms in respect of the Entitlement Offer announced by the Company on 20 August 2020.

Further details of the Entitlement Offer, including details on how to accept the offer and key risks of the Entitlement Offer are set out in the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

The closing date of the Entitlement Offer is Monday, 14 September 2020 (unless otherwise extended).

This announcement has been authorised for release by the Board of Directors of Sihayo.

For further information please contact:

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