



Announcement Summary

Entity name

RESA GROUP LIMITED

Applicable security for the reorganisation

RE1	ORDINARY FULLY PAID
RE1AY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RE1AA	OPTION EXPIRING 30-NOV-2025 EX 5C

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday September 1, 2020

Reason for the Update

On 31st August, the resolution relating to the consolidation of capital was passed at the EGM.

Additional Information

The company has released the results of the EGM on 31st August 2020.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RESA GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

20108958274

1.3 ASX issuer code

RE1

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

On 31st August, the resolution relating to the consolidation of capital was passed at the EGM.

1.4b Date of previous announcement(s) to this update

Tuesday August 11, 2020

1.5 Date of this announcement

Tuesday September 1, 2020

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

RE1

ORDINARY FULLY PAID

RE1AY

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

RE1AA

OPTION EXPIRING 30-NOV-2025 EX 5C

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday August 31, 2020	<input checked="" type="checkbox"/> Actual	Yes

Comments

Resa Group held an EGM on 31 August 2020, and the consolidation was approved.

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Friday September 4, 2020

3.2 Date of +security holder meeting

Monday August 31, 2020

3.2a Effective date of consolidation or split

Tuesday September 1, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday September 2, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday September 3, 2020

3.5 Record date

Friday September 4, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday September 7, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday September 11, 2020

3.8 Trading starts on a normal T+2 basis

Monday September 14, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday September 16, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

19

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

RE1

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

151,392,727

**Number on issue post
consolidation or split**

143,823,655

Estimate/Actual☒ Actual**ASX +Security Code**

RE1AY

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

605,000

**Number on issue post
consolidation or split**

574,750

Estimate/Actual☒ Actual**ASX +Security Code**

RE1AA

ASX +Security Description

OPTION EXPIRING 30-NOV-2025 EX 5C

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

5,000,000

**Number on issue post
consolidation or split**

4,750,000

Estimate/Actual☒ Actual**5.2 Exercise price of options**



ASX +Security Code		ASX +Security Description	
RE1AY		OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.00000000	0.00000000
ASX +Security Code		ASX +Security Description	
RE1AA		OPTION EXPIRING 30-NOV-2025 EX 5C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.05000000	0.05263158

Part 6 - Further information

6.1 Further information relating to the consolidation or split

For further information regarding this consolidation of capital, please refer to the Notice of General Meeting document, released on 31 July 2020, Resolution 23.

6.2 Additional information for inclusion in the Announcement Summary

The company has released the results of the EGM on 31st August 2020.